ASX Announcement



22 September 2025

Section 708A Notice

Alligator Energy Limited (the Company) (ASX:AGE) refers to the issue of 6,983,180 fully paid ordinary shares granted for quotation on 16 September 2025. This issue resulted from short-term incentive options held by employees vesting as a result of the 2024/25 KPI performance assessment process.

In this regard the Company provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued shares without disclosure under Part 6D.2 of the Corporations Act.

The Company states that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 and 674A of the *Corporations Act*; and
- it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act other than, negotiations regarding land access for future exploration drilling to areas south of the Blackbush deposit and on the Plumbush prospect are ongoing and, as advised in recent Quarterly Activities Reports and corporate updates, the Company continues to pursue business development opportunities in both uranium and energy minerals.

For further information please contact the undersigned on 07 3839 3904, alternatively visit the Company's website at www.alligatorenergy.com.au.

Yours faithfully

Andrea Marsland-Smith CEO

This announcement has been authorised for release by the CEO.



Contacts

For more information, please contact:

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About Alligator Energy

Alligator Energy is a uranium and energy metals project development and exploration group with clear pathways for approval and development through its multi-jurisdictional portfolio. The Alligator Energy Directors and Leadership Team has significant uranium experience including achieving approval of WA's first uranium mine at the Wiluna Uranium Project (Toro Energy), discovery and pre-feasibility study of the Husab Uranium Mine in Namibia (Extract Resources) and management roles with WMC Olympic Dam, ERA Ranger Mine and Heathgate Resources uranium ISR operations at Beverley and Four Mile.

Projects NT, AUSTRALIA **Alligator Rivers ITALY** (ARUP) **Piedmont NW** High Grade U Ni-Co-Cu-Au-PGEs SA, AUSTRALIA Big Lake (Cooper Basin) SA, AUSTRALIA ISR style U Samphire ISR style SA, AUSTRALIA U resources Investment in EnviroCopper Ltd Copper ISR

