



17 September 2025

Agreement to amend the Proposed Sale of Nexion Networks and Blue Sky Telecom

Nexion Group Ltd (ASX: NNG) (“Nexion” or “the Company”) refers to the announcement on 28 August 2025 titled “NNG Proposed Sale of Nexion Networks and Blue Sky Telecom” (“Announcement”) which referred to a binding Share Purchase Agreement (“SPA”) with Pier DC Pty Ltd (ACN 603 333 599) (“Pier DC”) for the sale of 100% of the share capital in Nexion Networks Pty Ltd (ACN 617 824 923) (“Nexion Networks”) and Blue Sky Telecom Pty Ltd (ACN 163 443 463) (“Blue Sky”) (together, the “Proposed Transaction”).

The Announcement included a statement that “The transaction includes the cancellation of \$1,660,000 in Convertible Notes (plus accrued interest), with noteholders optionally entering into agreements with Pier DC for the issuance of zero-coupon bonds, relieving Nexion of these obligations”.

On 12 September 2025, Nexion issued an additional 900,000 Convertible Notes at \$0.10 each to raise \$90,000. Consequently, the SPA has been amended by agreement between the parties to include the cancellation of \$1,750,000 in Convertible Notes plus interest, being the original \$1,660,000 in Convertible Notes plus the recently issued \$90,000 of Convertible Notes.

About Pier DC

Pier DC is a wholly owned subsidiary of DC Alliance, a Singapore-based company specialising in the development of tier-certified co-location data centre facilities across Australia and the Asia Pacific. Pier DC’s expertise in data centre operations complements the assets of Nexion Networks and Blue Sky, ensuring a seamless transition and continued service excellence for customers.

About Nexion Group Ltd

Nexion Group Ltd is a leading technology provider delivering innovative hybrid-cloud and AI-driven solutions. The Company operates two core businesses: Networks, providing secure, high-performance connectivity, managed network services, and cybersecurity solutions to support enterprises and cloud ecosystems; and Business Intelligence and Artificial Intelligence (BI/AI), through its Fuse Forward subsidiary, delivering advanced software for industrial asset management, integrating cutting-edge AI and traditional business intelligence tools to enhance enterprise efficiency and data-driven decision-making.

www.nexiongroup.io

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Should you wish to contact the company in relation to this announcement, please contact: investor.relations@nexiongroup.io

This announcement has been authorized by the Board of Nexion Group Ltd.