



Announcement Summary

Entity name

TERRA URANIUM LIMITED

Date of this announcement

Tuesday September 16, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
T92AF	OPTION EXPIRING 31-DEC-2026 EX \$0.09	10,000,000	15/09/2025
New class - code to be confirmed	Performance Rights	3,000,000	15/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TERRA URANIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

650774253

1.3 ASX issuer code

T92

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/9/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Jul-2025 10:47	New - Proposed issue of securities - T92	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

T92AF : OPTION EXPIRING 31-DEC-2026 EX \$0.09

Date the +securities the subject of this notification were issued

15/9/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as consideration for the acquisition of Dundee Resources Pty Ltd as per ASX announcement on 2 July 2025.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

15/9/2025

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as consideration for the acquisition of Dundee Resources Pty Ltd as per ASX announcement on 2 July 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?****Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details**Number of +securities**

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
T92 : ORDINARY FULLY PAID	130,402,645

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
T92AE : OPTION EXPIRING 01-NOV-2026 EX \$0.15	15,401,786
T92AF : OPTION EXPIRING 31-DEC-2026 EX \$0.09	33,833,333
New class - code to be confirmed : Performance Rights	3,000,000