



RESOURCING REVOLUTION

Building a world-class copper business

Company Update

September 2025



ASX:RRR

Important notices

Revolver Resources Holdings Ltd (ACN 651 974 980) (Revolver or the Company) is the issuer of this presentation.

Not a disclosure document

The purpose of this presentation is to provide general information about the Company only. This presentation is not a disclosure document for the purpose of Chapter 6D of the *Corporations Act 2001* (Cth) (**Corporations Act**) and does not purport to include the information required of such a disclosure document. It has not been lodged with or approved by any regulatory authority.

Competent Person Statement

The information in this report that relates to Exploration Results and Minerals Resources is based on, and fairly represents, information compiled by Dr Bryce Healy (PhD Geology), a Competent Person who is a member of the Australasian Institute of Geoscientists (AIG No: 6132). Dr Healy is a Principal Geologist and Chief Operating Officer (COO) for Revolver Resources Ltd (Revolver) has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr Healy consents to the inclusion in the report of the matters based on this information in the form and context in which it appears.

No New Information or Data

This announcement contains references to exploration results and Mineral Resource estimates, all of which have been cross-referenced to previous market announcements by the relevant Companies. Revolver confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements. In the case of Mineral Resource estimates, all material assumptions and technical parameters underpinning the estimates contained in the relevant market announcement continue to apply and have not materially changed in the knowledge of Revolver.

This document contains exploration results and historic exploration results as originally reported in fuller context in Revolver ASX Announcements – as published on the Company's website. Revolver confirms that it is not aware of any new information or data that materially affects the information included in those relevant market announcements. Refer to Annexure A of the presentation for the Company releases referred to in this presentation.

Nature of mineral exploration risks

This presentation does not purport to be all-inclusive or to contain all the information that you or any other party

may require to evaluate the prospects of the Company. The mineral tenements of the Company as described in this presentation are at various stages of exploration, and potential investors should understand that mineral exploration and development are high-risk undertakings. Some of the tenements are in the application stage only and there is no guarantee the applications will be granted by the responsible minister or governmental decision maker having jurisdiction. There can be no assurance that exploration of the tenements, or any other tenements that may be acquired in the future, will result in the discovery of an economic ore deposit. Even if an apparently viable deposit is identified, there is no guarantee that it can be economically exploited.

Forward-looking statements

This announcement contains "forward-looking statements". All statements other than those of historical facts included in this announcement are forward looking statements. Where a company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to, copper and other metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, as well as political and operational risks and governmental regulation and judicial outcomes. Neither company undertakes any obligation to release publicly any revisions to any "forward-looking" statement.

Reliance on presentation

A recipient of this presentation must make their own assessment of the matters contained herein and rely on their own investigations and judgment in making an investment in the Company. This presentation does not purport to contain all of the information a recipient of this presentation requires to make an informed decision whether to invest in the Company. Specifically, this presentation does not purport to contain all the information that investors and their professional advisers would reasonably require to make an informed assessment of the Company's assets and liabilities, financial position and performance, profits, losses and prospects.

Not a recommendation or financial advice

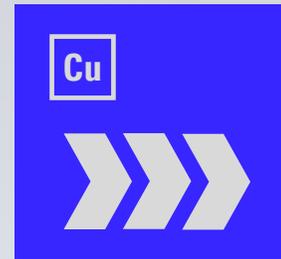
The information in this presentation is not a recommendation to subscribe for securities in the Company and does not constitute financial advice. Any person who intends to subscribe for securities must conduct their own investigations, assessment and analysis of the Company and its operations and prospects and must base their investment decision solely on those investigations and that assessment and analysis. Prospective investors should consult their own legal, accounting and financial advisers about an investment in the Company.

Building a world-class copper business

Exploring and developing for the world's future electrification needs



Two outstanding, district-scale copper projects in Australia: Dianne and Osprey



Accelerated copper cathode production at Dianne approaching FID

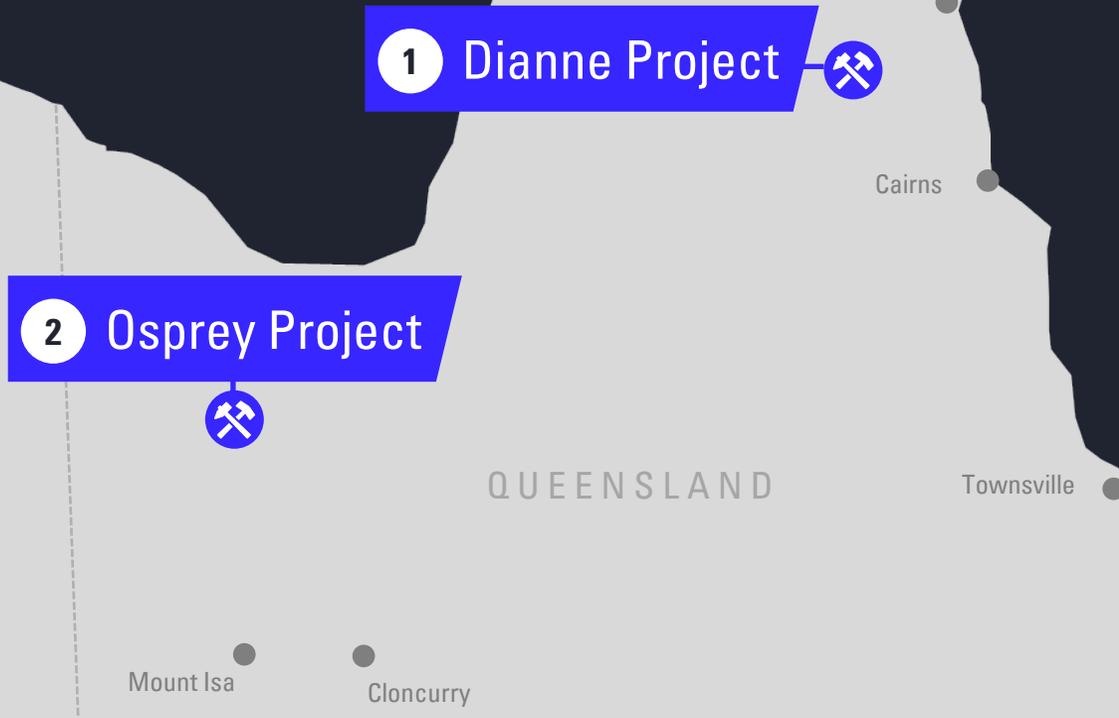


A substantial pipeline of high-potential drill targets for future testing



The team to deliver copper exploration and development success

Two Outstanding District-Scale Copper Projects



1 Dianne Project

Former high-grade copper mine – 63,758t DSO at 22.7% copper¹
Compelling district-scale exploration upside: VMS and IRGS
Accelerated, high-margin production opportunity from Dianne deposit SX-EW development

Dianne Deposit Mineral Resource²

18,000t Cu

1.62Mt @ 1.1% Cu, with 6.1% sulphide core

2 Osprey Project

Targeting IOCG and Mt Isa-style copper deposits within NW Minerals Province, one of the world's richest mineral producing regions

Large-scale fluids mobilization demonstrated; high-grade copper vein systems intercepted

Comprehensive AI-assisted prospectivity model completed

1 & 2: Refer to slide 9 and Revolver ASX release dated 12 December 2022, *Revolver Reveals Maiden Copper Mineral Resource at Dianne Mine*. Revolver confirms that it is not aware of any new information or data that materially affects the information included in that release. All material assumptions and technical parameters underpinning the estimates in that ASX release continue to apply and have not materially changed.

Highly experienced Board and management

The team to deliver copper exploration and development success



Pat Williams

Managing Director

- Over 30 years within the global resources industry, including senior production and management roles with BHP and Anglo American
- Director and co-founder of major Revolver shareholder, Ranger Resources Pty Ltd
- Proven expertise in identifying and growing a portfolio of emerging natural resource assets



Paul McKenna

Executive Chairman

- Various technical, commercial and corporate roles spanning over 30 years in energy and resources
- Previous senior executive roles for top-tier Australian energy companies including Energex, Citipower, Ergon Energy, Enertrade, Arrow Energy, Coal of Queensland and Territory Gas
- Proven expertise in advancing projects towards production-readiness and sustainable profitability



Brian McDonald

Non-Executive Director

- Professional engineer with over 30 years within the Australian mining and resources industry
- Previous roles include Managing Director of Vale Australia, Managing Director of AMCI Australia and Coal Group CEO of MIM Holdings
- Also served as a Director of the Queensland Mining Council and Australian Coal Association



Dr Bryce Healy

Chief Operating Officer

- Geological and targeting specialist with over 20 years' professional experience
- Technical background ranging across metals and bulks with a strong track record of discovery success
- Substantial project management experience and commercial acumen

Corporate snapshot

As at 10 September 2025

Share price

\$0.087

52 week high \$0.110, low \$0.021

Shares on issue

259.6 M

Options and performance rights

80.5 M

Market capitalisation

\$24.0 M

Cash

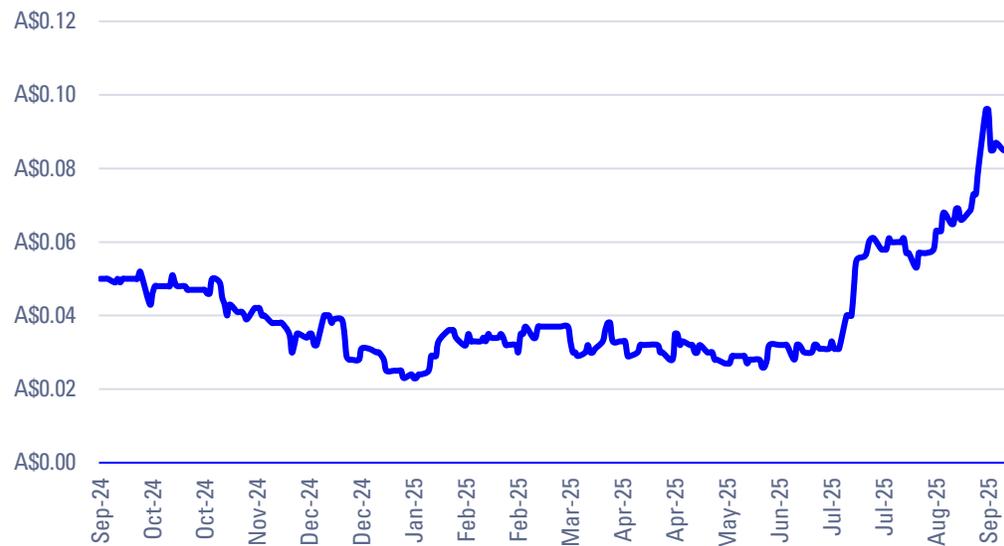
\$0.6 M

30 June 2025

Share register composition

Board and management 22%

Share price performance



Dianne Copper Project

VMS Cu and IRG systems

A Rich Copper Opportunity

Unlocking value from one of Australia's highest-grade, low-cost copper assets.

- Revolver drilling delivers JORC Mineral Resource estimate including high-grade massive sulphide zone with assays up to **19.8% Cu¹**
- Accelerated development evaluation and planning commenced
- High-potential regional exploration upside, including VMS and IRGS discovery



1. Refer Revolver ASX release dated 12 December 2022, *Revolver Reveals Maiden Copper Mineral Resource at Dianne Mine*.

New life for the Dianne Copper Deposit

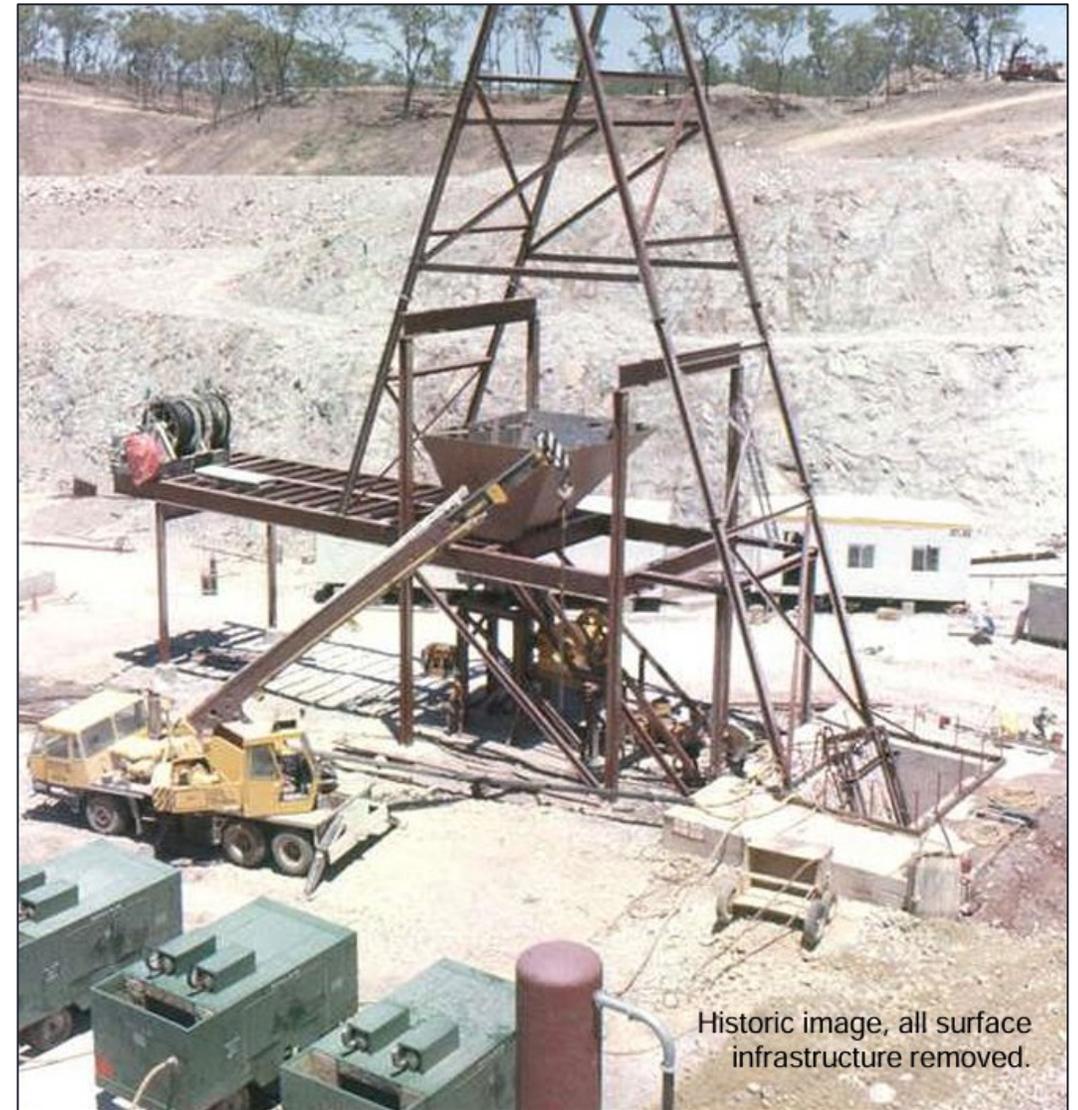
Historic mine in eastern part of Dianne Project tenure

- Besshi-style VMS lens
- Discovered 1955, development of small-scale mine 1979-83
- Historic production of **63,758t DSO at 22.7% Cu**; *highest-grade copper mining operation in Australian history*¹
- Database of 49 previous holes (diamond and RC) combined with 14 Revolver diamond holes drilled during 2021/22

Maiden Mineral Resource² delineated December 2022:

1.62 Mt at 1.1% Cu
for **18 kt** contained copper

- Located on granted Mining Leases
- Initial metallurgical testing demonstrates ready amenability of oxide to heap-leaching and sulphide to flotation



Historic image, all surface infrastructure removed.

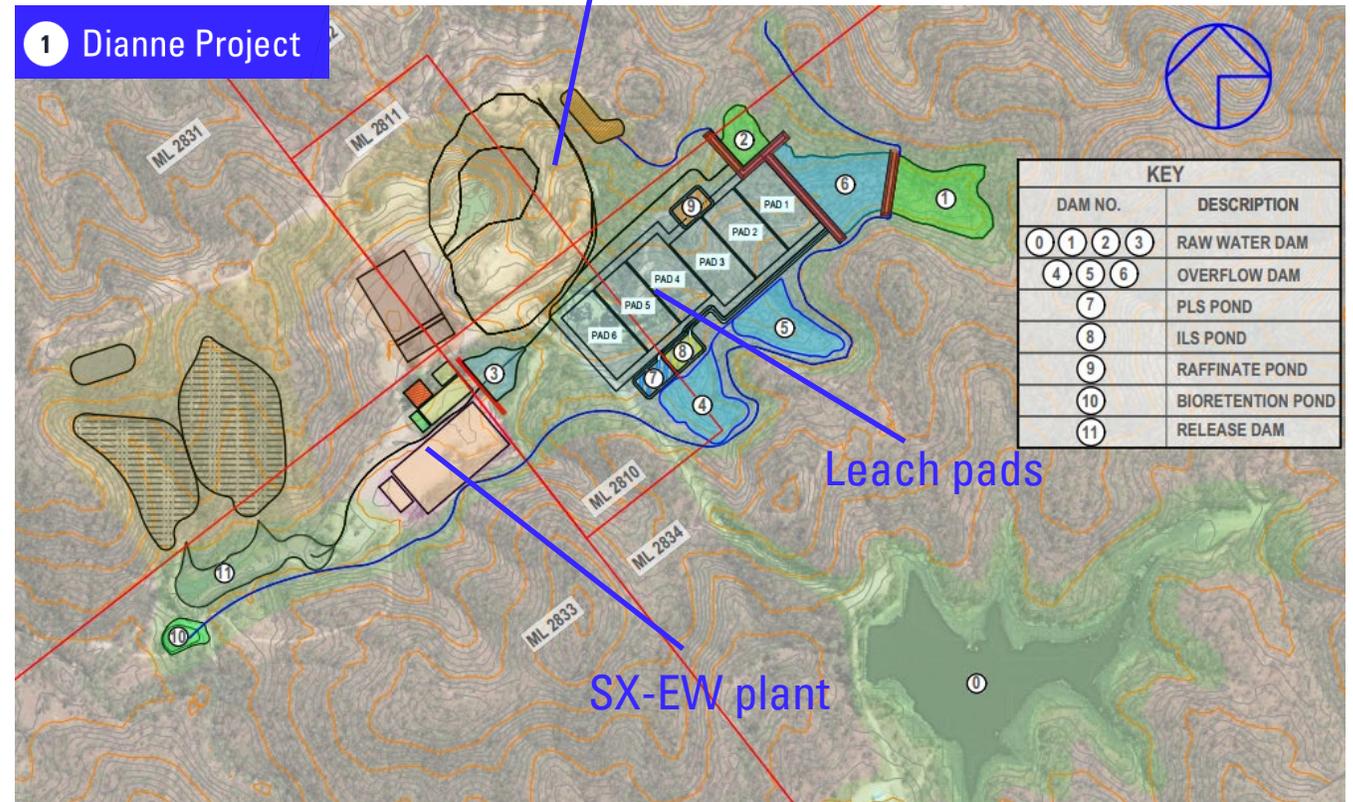
1 & 2: Refer to slide 9 and Revolver ASX release dated 12 December 2022, *Revolver Reveals Maiden Copper Mineral Resource at Dianne Mine*. Revolver confirms that it is not aware of any new information or data that materially affects the information included in that release. All material assumptions and technical parameters underpinning the estimates in that ASX release continue to apply and have not materially changed.

Near-term production potential: Dianne Copper Mine Project

Advancing capital-lite, high-margin copper cathode development of Dianne Deposit

- Low capital cost, heap leach / SX-EW development
- Initial process design work completed¹
 - Combined oxide / supergene / primary development
 - Heap leach pads and purpose-built SX-EW plant
 - Existing camp location & water infrastructure
 - Existing mine access road & road transport logistics
 - Power via solar and modular diesel generation
 - LME Grade A copper cathode produced on site
 - Less than 9-months from FID to first cathode
- Pre-construction work in progress
- Project-level funding structure advancing, with offtake arrangements in negotiation
- A capital-lite project, with a short runway to production and operating over a 4-year life

Proposed open-pit extent



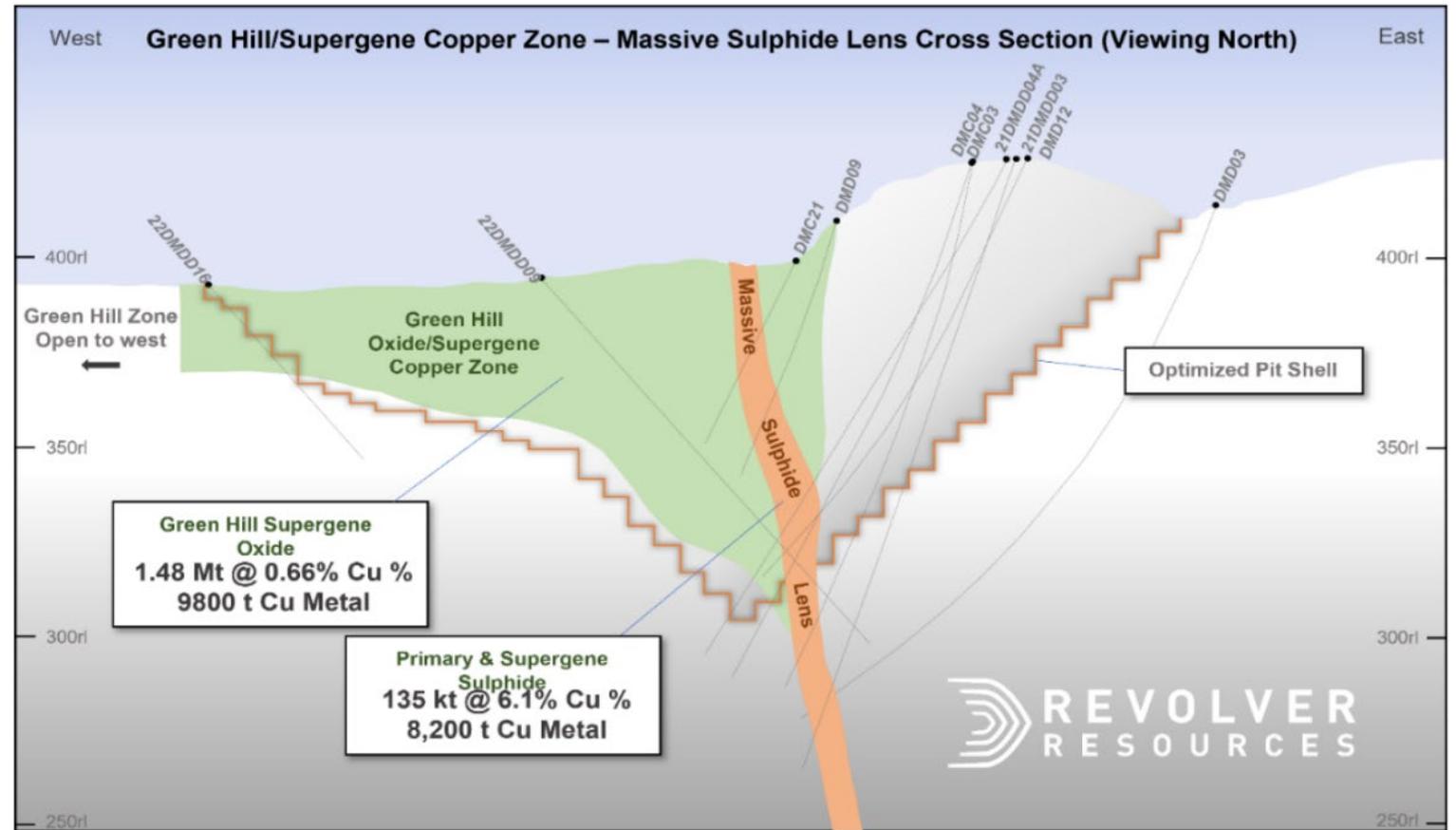
Compact site layout working within existing catchment areas and a complete minimum of new disturbance. Very low risk environmental impacts and cleverly situated in Cape York topography.

1. Refer Revolver ASX release dated 30 March 2023, *Dianne Copper Cathode Potential*.

Simple, effective open cut operations

Low-risk, proven mining method

- Hydraulic excavator and rear dump trucks with small ancillary support fleet
- 5-day / 2-shift DIDO roster proposed with on-site accommodation
- Owner operator with all personnel sourced locally
- Bulk earthworks completed using early mine waste (pads, dams, roads, drains)



Process flowsheet successfully derisked

Qld Government grant funding delivers critical pre-construction workstreams

- Total grant funds of +A\$1 million received from the Queensland Critical Minerals and Battery Technology Fund (**QCMBTF**)
- Enabled fast-tracking of key technical and design workstreams, delivering advanced state of readiness for development commencement
- **Conclusion of SX/EW process FEED in late 2024** delivered strong metallurgical results and substantial de-risking of overall flowsheet
- Overall average expected copper recovery to cathode of >90%
- **Completion of Dianne site engineering design in H1 2025** saw scaling to a minimized site footprint with excellent environmental & social outcomes
- Revolver now equipped with all key process and site engineering detail to facilitate remaining procurement and construction planning



Industrial scale metallurgical test work completed in Brisbane through 2024 as a key FEED deliverable

Roadmap to high-margin copper production

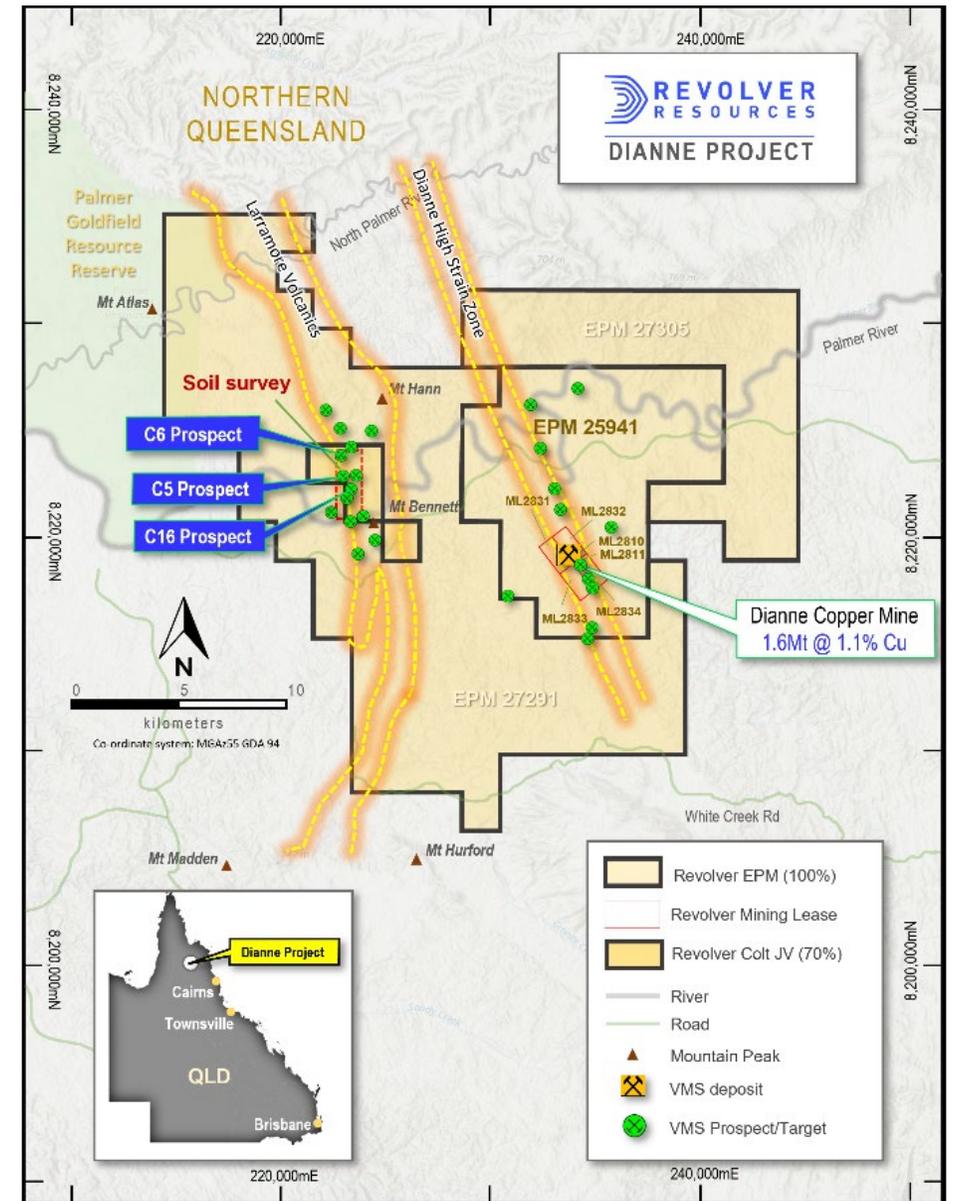
Dianne Copper Mine Project development timeline

Key workstream	Q1 2025	Q2 2025	Q3 2025	Q4 2025	Q1 2026	Q2 2026	Q3 2026	Q4 2026
Column heap leach tests	☑							
Environmental field work	☑							
Final process metrics		☑						
Site engineering design		☑						
Pre-development drilling			☑					
EA amendment approval				▣				
Project funding				▣				
Site construction								
Mining operations						▣		
Leach pad loading							▣	
First copper metal output								▣

Huge exploration opportunity

Clear IRGS shows in Larramore Volcanics Belt drilling

- Recent 8-hole, 1,570m reconnaissance diamond drill program focused on Larramore Volcanics Belt
- Located in western part of Dianne tenure
- All holes intersected zones of hydrothermal alteration
- Significant gold (plus associated copper and cobalt) content indicative of an Intrusive Related Gold System (IRGS)¹
- The two targets drilled (C5, C16) are over 1km apart, with geochemistry supporting potential multi-km strike extent
- District-scale potential spreads across 550 square kilometres
- Recently completed gravity gradiometry survey delivers further refinement of intrusive targets
- Follow-up drilling planned for 2026



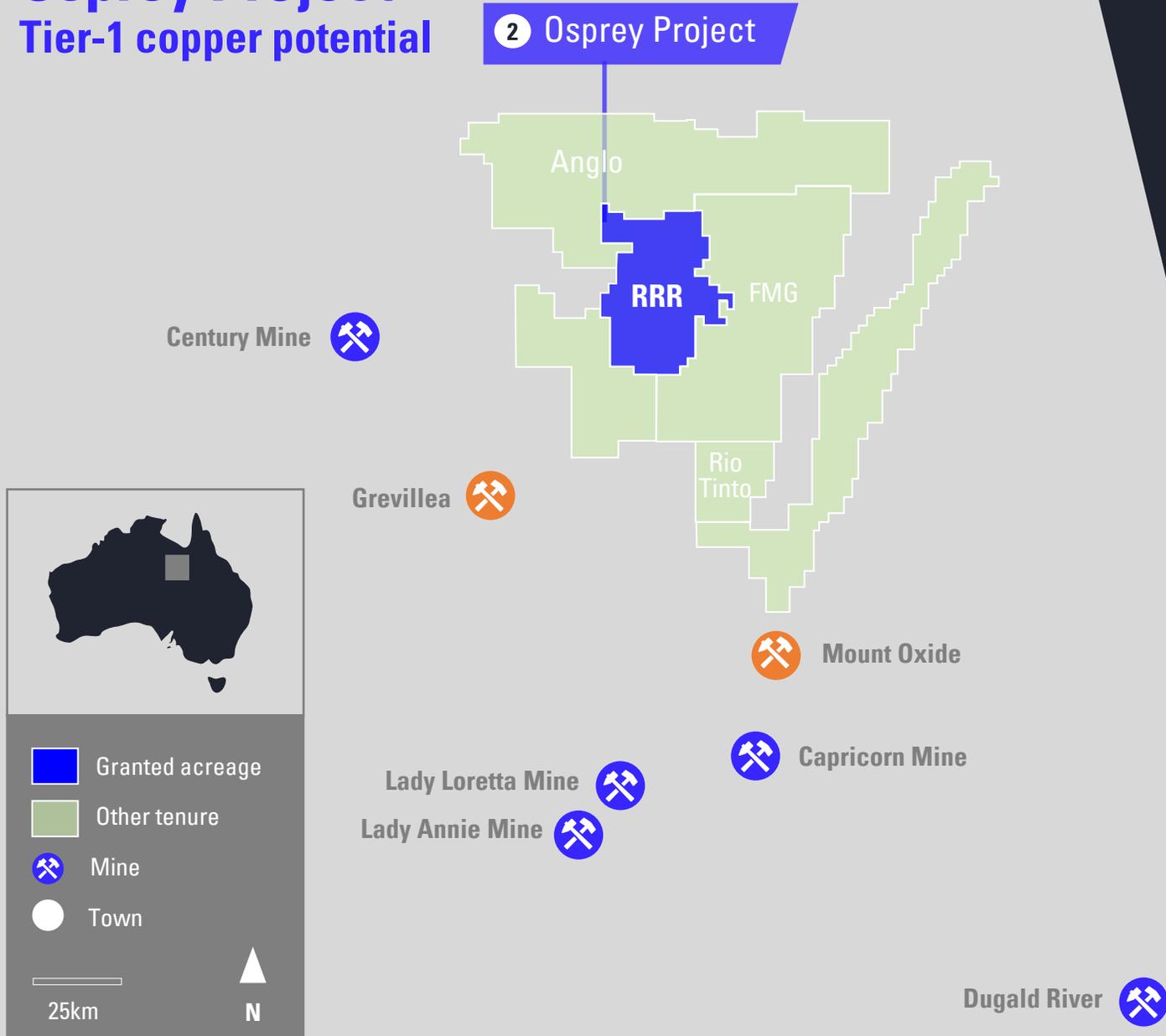
1. Refer Revolver ASX release dated 29 January 2024, *Assays Confirm Significant Gold-Copper Signature in Larramore Belt*.

Osprey Copper Project

Mt Isa-style and IOCG systems

Osprey Project

Tier-1 copper potential



World Class Copper Belt Position

Strong interest by majors in the areas immediately adjacent to Osprey

- Clear evidence of the presence of Eastern Creek Volcanics
- Major regional structure provides ideal host environment for significant deposition
- Regional exploration “under cover” of 50m up to several hundred metres; Revolver permits lie over the shallowest basement cover

Large exploration dataset

Allowing integrated targeting approach

- Hosted in a covered extension of the Mt Isa Inlier
- Relogging and analysis determined Iron Oxide Copper Gold (IOCG) halo style alteration and mineralisation in drill core
- Targeting large-scale IOCG and Mt Isa-style deposits

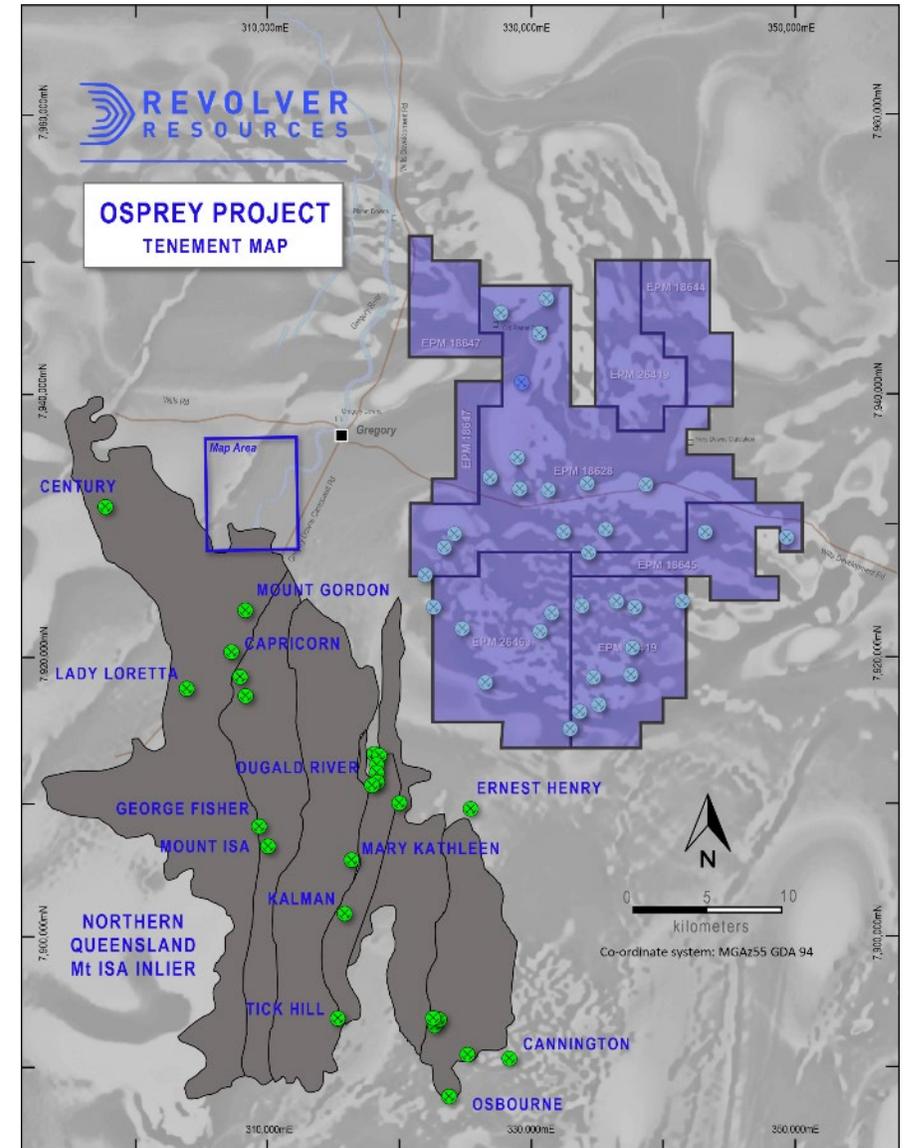
District-scale

tenure holding of
760 km²

Shallowest, most prospective

tenement package
north of Mount Isa

- Substantial amounts of modern exploration data assembled:
 - +6,400m drill core
 - 200-line km of ground magnetics
 - 651 gravity station measurements
 - 46.1-line km PDP-IP and 10 km² of Samson EM



AI-driven Osprey prospectivity model

Delivers substantial, high-potential target pipeline

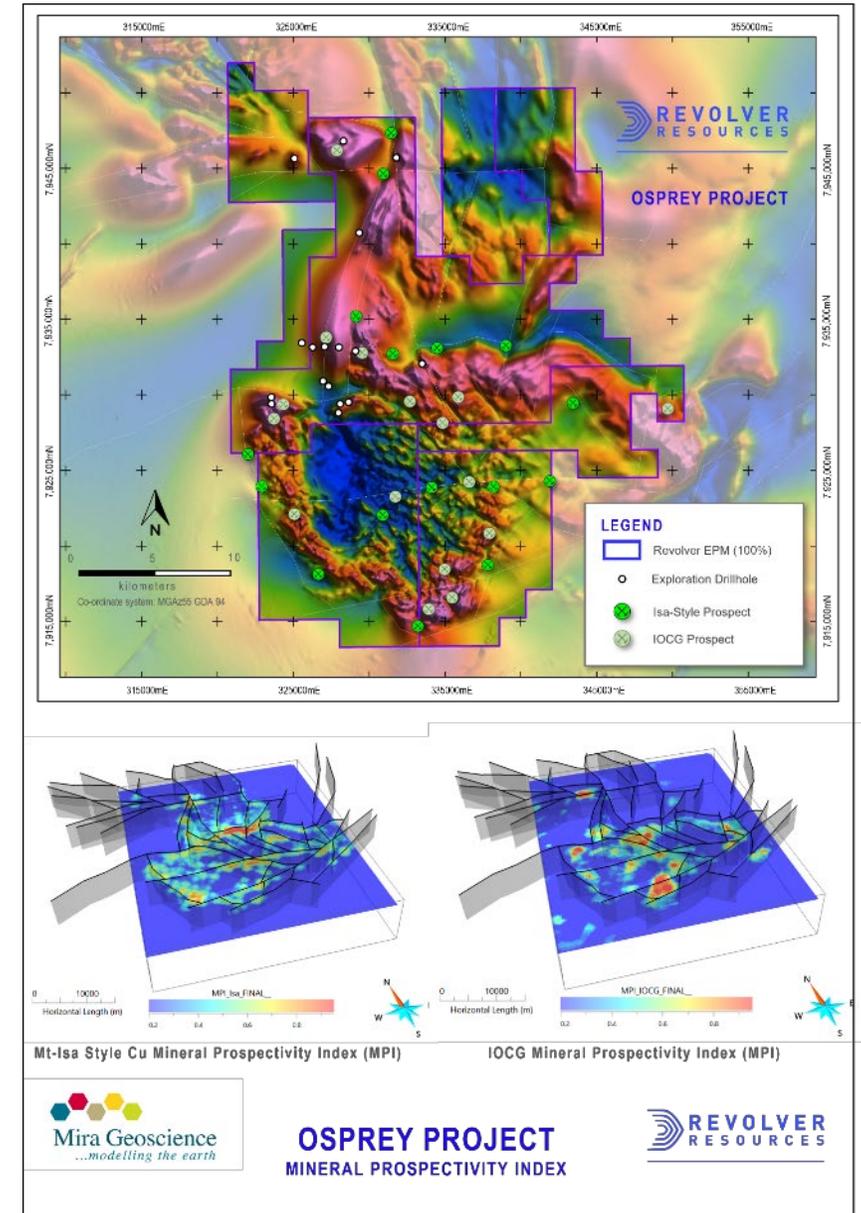
- Tenement-wide, AI-assisted prospectivity model completed in Q3 CY23¹
- Developed in conjunction with technical leader, Mira Geosciences
- Merges all geochemical, geophysical and geological datasets for Osprey

Model clearly defines 35 high-potential targets:

16 Mt Isa-style targets

19 IOCG targets

- Project-level funding discussions to accelerate exploration
- Tenement-wide interpretation to set targeting priorities



1. Refer Revolver ASX release dated 8 November 2023, *Scale of Copper System Potential Emerging at Osprey*.

Scale of copper system potential emerging

Large-scale mobilisation of copper-bearing fluids evidenced

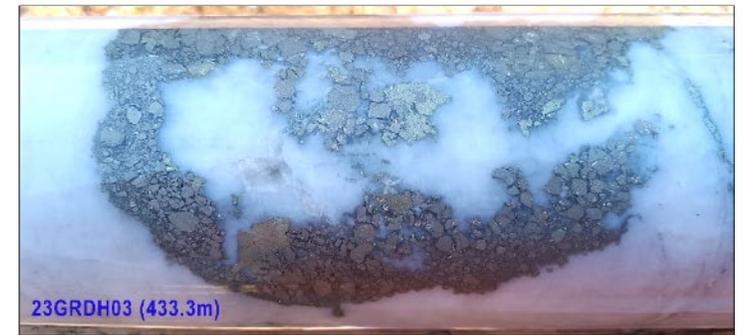
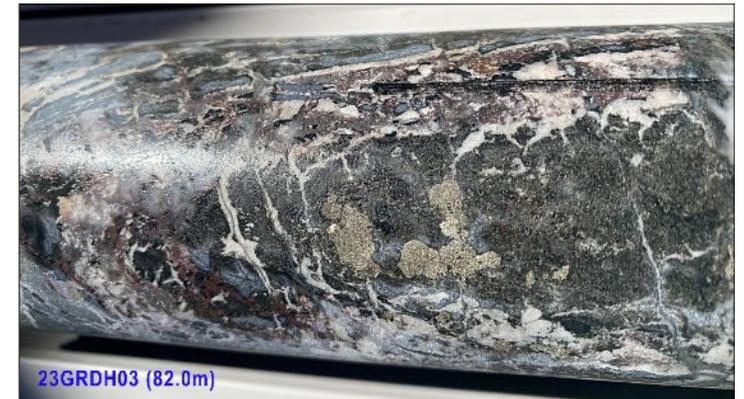
- 4-hole, 1,903m diamond reconnaissance program completed¹
- Highly anomalous copper mineralisation within intersected vein systems

Combined with re-assayed previous diamond drill core,

vein grades range 0.1% to

3.7% copper

- Supports proximate presence of potential large-scale copper system
- Further reinforces regional-scale mobilisation of mineralised fluids from a thick sequence of copper-rich fertile basalts
- Correlates closely to outcomes from newly developed Artificial Intelligence (AI)-assisted prospectivity model



1. Refer Revolver ASX release dated 8 November 2023, *Scale of Copper System Potential Emerging at Osprey*.



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A photograph of a quarry or mining site at sunset. The sky is a mix of orange, pink, and blue. In the foreground, there is a large pile of dark, rocky material. The background shows a line of trees and a large rock formation.

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