

## ASX RELEASE

## STRATA INVESTMENT HOLDINGS PLC

12 September 2025

## Net Tangible Asset Backing

Strata Investment Holdings plc (“**Strata**”, or “**Company**”) (ASX: SRT), advises that, as of **31 August 2025**, the unaudited Net Tangible Asset (“**NTA**”) backing of Strata is **AUD 0.3087** per share after tax.

## Net Tangible Asset Backing - GBP

	31 July 2025	31 August 2025	Change %
<b>Net tangible asset value after tax</b>	£24,440,000	£25,327,000	+3.63%
<i>of which relates to the uncapped 2% net smelter return royalty (“NSRR”)</i>	£18,180,000	£17,938,000	
<b>Net asset value per share</b>	14.43p	14.95p	+3.63%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	3.69p	4.36p	

## Net Tangible Asset Backing - AUD

	31 July 2025	31 August 2025	Change %
<b>Net tangible asset value after tax</b>	A\$50,120,000	A\$52,305,000	+4.36%
<i>of which relates to the uncapped 2% NSRR portfolio</i>	A\$37,280,000	A\$37,046,000	
<b>Net asset value per share</b>	29.58c	30.87c	+4.36%
<i>Net asset value per share excluding the uncapped 2% NSRR</i>	7.58c	9.01c	
<i>AUD to GBP FX rate assumed</i>	0.4876	0.4842	

## Capital Structure

	31 July 2025	31 August 2025	Change %
Shares/CDI's in issue	169,423,576	169,423,576	0%

Shareholders should refer to the **Review of Operations** section in the **Annual Report** issued on **28<sup>th</sup> of March 2025** together with the **Interim Report** issued on **29<sup>th</sup> of August 2025** for context on the investment philosophy and material components and assumptions that underpin the NTA asset backing.

*This ASX release was authorised on behalf of the Board by: David Michael McNeilly, Chief Executive Officer.*

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