

8 September 2025

Non-Renounceable Entitlement Offer Despatch of Prospectus

QX Resources Limited (**QXR** or the **Company**) would like to advise that the Company has today dispatched its Prospectus dated 26 August 2025, along with personalised Entitlement and Acceptance Forms, to all eligible shareholders as at the record date of 5.00pm (EST) on 3 September 2025 (**Record Date**).

Additionally, the Company has today sent notices to each registered shareholder as at the Record Date who is not an eligible shareholder as specified under the Prospectus, providing them with details of the Entitlement Offer and advising them that they will not be offered securities pursuant to the Prospectus. A copy of the letter accompanies this announcement.

The Key dates for the Offer are set out below:

Event	Date
Prospectus and personalised Entitlement and Acceptance Forms sent out to Eligible Shareholders	8 September 2025
Latest date to extend the rights issue closing date	23 September 2025
Closing date of entitlement issue (5:00pm EST)	26 September 2025
Announce rights issue results and issue new shares	3 October 2025
Normal trading of New Shares expected to commence Dispatch of shareholding statements	6 October 2025
Last date to issue Shortfall Shares	29 December 2025

** The above dates are indicative only and may change without notice. The Directors reserve the right to bring forward or extend the Closing Date of the Offer at any time after the Opening Date without notice. The Company also reserves the right not to proceed with the Offer at any time before the issue of New Shares to applicants.*

Eligible Shareholders should read the Prospectus carefully and in its entirety before deciding whether to participate in the Offer and will need to following the instructions set out in the personalized entitlement form that accompanies the prospectus.

If you have any queries concerning the Offer, or the action you are required to take to participate in the Offer, please contact the Company Secretary, Daniel Smith on +61 8 9486 4036 or dan.smith@minervacorporate.com.au.

Approved for release by the Company Secretary