26 August 2025

Phil Solarz

Head of Surveillance

NZ RegCo Surveillance

Dear Mr Solarz

Pacific Edge (PEB) – Price Enquiry

Pacific Edge Limited (PEB) confirms that, as at the date of this response, it continues to comply with its continuous disclosure obligations under NZX Listing Rule 3.1.1.

Kind regards

DocuSigned by:

Grant Gibson

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Grant Gibson

Chef Financial Officer

Pacific Edge Limited

Pacific Edge Limited
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NZ RegCo
NZ'S LISTED
MARKET REGULATOR

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25 August 2025

Mr Grant Gibson
Chief Financial Officer
Pacific Edge Limited

By email: **grant.gibson@pelnz.com**

Dear Mr Gibson,

Pacific Edge (PEB) – Price Enquiry

We write with respect to the continuous disclosure obligations set out in the Listing Rules (**Rules**). Listing Rule 3.1.1 (**the rule**) is set out in the Schedule attached to this letter. In summary, this rule requires issuers to immediately disclose any Material Information to NZX Limited (**NZ RegCo**). The rule provides limited exceptions to this obligation. Material Information does not need to be disclosed where a reasonable person would not expect the information to be disclosed *and* where the information is confidential, and its confidentiality is maintained and where one of five safe harbours applies under Rule 3.1.2.

The price of PEB has increased from $0.102, being the market close price on 13 August 2025 to $0.141, being the price as at 1:00 pm today, Monday, 25 August 2025. This represents a total increase of 38% in less than eight trading days.

Given this increase in the price of PEB, please advise NZ RegCo whether PEB continues to comply with Listing Rule 3.1.1.

We would appreciate it if you could provide NZ RegCo with an answer to the above question (email: surveillance@nzregco.com) before 9:00 am on Tuesday, 26 August 2025.

Please provide your response to this letter in "PDF" format and note that it will be published in full to the market.

Kind Regards,

Phil Solarz
Head of Surveillance
NZ RegCo Surveillance

SCHEDULE

3.1 **Disclosure of Material Information**

3.1.1 Once an issuer becomes Aware of any Material Information relating to it, the Issuer must:

a) Promptly and without delay release that Material Information through MAP, and

b) Not disclose any Material Information to the public, any other stock exchanges (except as provided for in Rule 3.26.2(d)) or any other party without first releasing that Material Information through MAP.

3.1.2 Rule 3.1.1 does not apply when:

(a) One or more of the following applies:
   - i) Release of the information would be a breach of the law,
   - ii) The information concerns an incomplete proposal or negotiation,
   - iii) The information contains matters of supposition or is insufficiently definite to warrant disclosure
   - iv) The information is generated for internal management purposes, or
   - v) The information is a trade secret,

(b) The information is confidential and its confidentiality is maintained, and

(c) A reasonable person would not expect the information to be disclosed.

3.2 **False Market**

3.2.1 An Issuer must promptly and without delay release Material Information through MAP to the extent necessary to prevent development or subsistence of a market for its Quoted Financial Products which is materially influenced by false or misleading information emanating from:

a. the Issuer or any Associated Person of the Issuer, or

b. other persons in circumstances in each case which would give such information substantial credibility,

and which is of a reasonably specific nature whether or not Rule 3.1.2 applies.