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12 August 2025

Issue of Shares & Cleansing Notice

Uvre Limited (ASX: UVA) (the **Company** or **Uvre**) has today issued the following fully paid ordinary shares (Shares) in the Company:

Pursuant to shareholder approval received at a General Meeting held by the Company on 27 June 2025, the Company has issued 3.75 million Shares to Bell Potter (or its nominee(s)) as a facilitation fee in relation to the Company's recent Acquisition of highly prospective New Zealand Gold assets which was completed on 14 July 2025. The Shares were issued for nil cash consideration.

The Company has issued 708,500 Shares to corporate advisors of the Company in lieu of cash for services provided. The Shares were issued at a deemed issue price of \$0.08 per Share.

An Appendix 2A seeking quotation of the Shares will follow this release. All Shares will rank equally with existing Shares on issue.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Corporations Act**") that:

- (a) The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) The Company is providing notice under section 708A(5)(e) of the Corporations Act;
- (c) As at the date of this notice, the Company has complied with:
 - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Section 674 and 674A of the Corporations Act;
- (d) As at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This announcement has been authorised by the Board of Uvre Limited.

For enquiries contact:

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