



Announcement Summary

Entity name

UVRE LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 12, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
UVA	ORDINARY FULLY PAID	4,458,500	12/08/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

UVRE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

650124324

### 1.3 ASX issuer code

UVA

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

12/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-May-2025 10:06	New - Proposed issue of securities - UVA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No





## Issue details

**Number of +securities to be quoted**

3,750,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of 3.75 million Shares to Bell Potter (or its nominee(s)) as a facilitation fee in relation to the Company's recent Acquisition of NZ Gold Projects

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.080000

**Any other information the entity wishes to provide about the +securities to be quoted**

The issue of the 3.75 million Shares was approved by Shareholders pursuant to Listing Rule 7.1 at a General Meeting of the Company held on 27 June 2025

**ASX +security code and description**

UVA : ORDINARY FULLY PAID

**Issue date**

12/8/2025

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

187,500

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of 187,500 Shares to media advisor, That Stock Chick Pty Ltd (or its nominee(s)) in lieu of cash for services provided. The Shares were issued at a deemed issue price of \$0.08 per Share.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.080000

**Any other information the entity wishes to provide about the +securities to be quoted**

The issue of the 187,500 Shares utilised the Company's available placement capacity under Listing Rule 7.1

**ASX +security code and description**

UVA : ORDINARY FULLY PAID

**Issue date**

12/8/2025

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

521,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued of 521,000 Shares to a corporate advisor CPS Capital Pty Ltd (or its nominee(s)) in lieu of cash for services provided. The Shares were issued at a deemed issue price of \$0.08 per Share.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.080000

**Any other information the entity wishes to provide about the +securities to be quoted**

The issue of the 521,000 Shares utilised the Company's available placement capacity under Listing Rule 7.1

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
UVA : ORDINARY FULLY PAID	189,658,501

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
UVA AK : OPTION EXPIRING 26-FEB-2029 EX \$0.30	2,000,000
UVA AJ : OPTION EXPIRING 26-FEB-2029 EX \$0.20	2,000,000
UVA AI : PERFORMANCE RIGHTS EXPIRING 11-DEC-2028	3,550,000
UVA AD : OPTION EXPIRING 27-MAY-2027 EX \$0.30	1,000,000
UVA AE : OPTION EXPIRING 27-MAY-2027 EX \$0.30	6,000,000
UVA AF : PERFORMANCE RIGHTS	950,000
UVA AH : PERFORMANCE RIGHTS EXPIRING 28-JUN-2027	2,500,000