



Announcement Summary

Entity name

UVRE LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 14, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
UVA	ORDINARY FULLY PAID	75,000,000	14/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UVRE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650124324

1.3 ASX issuer code

UVA

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

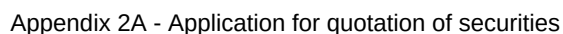
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-May-2025 10:06	New - Proposed issue of securities - UVA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

3.75 million facilitation shares (refer ASX announcement on 19 May 2025 for further information)



Placement Details

UVA : ORDINARY FULLY PAID

14/7/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

75,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares have been issued as consideration for Uvre's acquisition of 100% of the issued capital of MEL (see completion announcement released to ASX 14 July). Deemed issue price of \$0.08 per share.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.080000

Any other information the entity wishes to provide about the +securities to be quoted

The shares are subject to a 12-month voluntary escrow period ending 14 July 2026.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
UVA : ORDINARY FULLY PAID	185,200,001

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UVA AK : OPTION EXPIRING 26-FEB-2029 EX \$0.30	2,000,000
UVA AJ : OPTION EXPIRING 26-FEB-2029 EX \$0.20	2,000,000
UVA AI : PERFORMANCE RIGHTS EXPIRING 11-DEC-2028	3,550,000
UVA AD : OPTION EXPIRING 27-MAY-2027 EX \$0.30	1,000,000
UVA AE : OPTION EXPIRING 27-MAY-2027 EX \$0.30	6,000,000
UVA AF : PERFORMANCE RIGHTS	950,000
UVA AH : PERFORMANCE RIGHTS EXPIRING 28-JUN-2027	2,500,000