Announcement Summary

Entity name

NOVATTI GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 07, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NOVAAH	OPTION EXPIRING 06-JUL-2025 EX $0.1575	1,666,667	Expiry of option or other convertible security without exercise or conversion	06/07/2025
NOVAAG	OPTION EXPIRING 06-JUL-2025 EX $0.25	833,333	Expiry of option or other convertible security without exercise or conversion	06/07/2025

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

NOVATTI GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ABN	98606556183

1.3 ASX issuer code

NOV

1.4 The announcement is
New announcement
1.5 Date of this announcement

7/7/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NOVAAG : OPTION EXPIRING 06-JUL-2025 EX $0.25

Unquoted +equity securities that have ceased

Number of securities that have ceased

833,333

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

6/7/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

NOVAAH : OPTION EXPIRING 06-JUL-2025 EX $0.1575

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,666,667

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

6/7/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOV : ORDINARY FULLY PAID	544,567,108
NOVOA : OPTION EXPIRING 31-DEC-2027	254,801,529
NOVO : OPTION EXPIRING 31-JAN-2027	38,770,861

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOVAAP : OPTION EXPIRING 30-JUN-2028 EX NIL	20,266,510
NOVAAH : OPTION EXPIRING 06-JUL-2025 EX $0.1575	0
NOVAAL : OPTION EXPIRING 30-JUN-2027 EX NIL	8,661,784
NOVAAM : OPTION EXPIRING 30-JUN-2027 EX $0.20	2,700,000
NOVAAB : OPTION EXPIRING 30-NOV-2025 EX $0.45	7,000,000
NOVAAG : OPTION EXPIRING 06-JUL-2025 EX $0.25	0
NOVAAI : OPTION EXPIRING 17-APR-2026 EX $0.18	1,500,000
NOVAAR : OPTION EXPIRING 30-JUN-2028 EX $0.04	85,588,232
NOVAAF : OPTION EXPIRING 30-NOV-2026 EX $0.20	13,000,000
NOVAAJ : OPTION EXPIRING 30-JUN-2027 EX $0.20	3,000,000
NOVAAK : OPTION EXPIRING 30-JUN-2027 EX NIL	318,182
NOVAAQ : OPTION EXPIRING 31-JAN-2028 EX NIL	7,379,057

NOVAAN : CONVERTIBLE NOTES   3,118,000

NOVAAE : OPTION EXPIRING 30-JUN-2026 EX $0.25   1,250,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.