



Announcement Summary

**Entity name**  
KOB RESOURCES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday July 04, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KOB	ORDINARY FULLY PAID	12,293,309	04/07/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

KOBA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

650210067

### 1.3 ASX issuer code

KOB

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

4/7/2025



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-May-2025 10:05	New - Proposed issue of securities - KOB	A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

In addition to the issue of 12,293,309 ordinary shares, the Company has also issued 6,146,639 free attaching unlisted options, each exercisable at \$0.08 on or before 30 June 2028 (refer to the Appendix 3G dated 4 July 2025).

The Directors also reserve the right to place the remaining shortfall shares (19,418,817 shares) and attaching options on a 1 for 2 basis, at their discretion on or before 27 September 2025.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

KOB : ORDINARY FULLY PAID

Issue date

4/7/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

12,293,309

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.03600000

Any other information the entity wishes to provide about the +securities to be quoted





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KOB : ORDINARY FULLY PAID	187,521,584

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KOBAM : OPTION EXPIRING 30-JUN-2028 DEFERRED	15,856,161
KOBAJ : OPTION EXPIRING 06-FEB-2027 EX \$0.22	750,000
KOBAN : OPTION EXPIRING 30-JUN-2028 EX \$0.08	8,333,328
KOBAG : OPTION EXPIRING 04-APR-2028 EX \$0.1634	5,600,000
KOBAK : OPTION EXPIRING 01-DEC-2027 EX \$0.114	1,500,000
KOBAH : OPTION EXPIRING 11-APR-2027 EX \$0.14	16,250,000
KOBAE : PERFORMANCE SHARES	16,500,000
KOBAB : OPTION EXPIRING 05-MAY-2027 RESTRICTED	13,500,000
KOBAC : PERFORMANCE RIGHTS RESTRICTED	5,500,000