

**4<sup>th</sup> July 2025**  
**ASX Market Announcement**  
**Via e-lodgment**

## **WA KAOLIN UPDATE**

### **Overview**

- **June Sales of 4,677 tonnes (record) for \$1.01m of revenue (record).**
- **Forward orders as of the 1<sup>st</sup> July of 12,911 tonnes representing revenue of A\$2.39m of which c 5,562 tonnes are expected to be delivered in July.**
- **Operations being increased to 24 hours x 6 days per week utilising one classifier at a time to meet growing sales and to build inventory.**
- **Current planning is for both classifiers to be operating in the 4th Qtr 2025.**

### **Operations**

WA Kaolin (WAK) has expanded its in-house capability, in step with encouraging sales growth, to drill, assay, excavate and deliver high quality ore to the plant.

Staff training is paramount as the company progresses from recent 16 hours x 4 days roster to 24 hours x 6 days, with the 7<sup>th</sup> day as a buffer with one classifier in operation.

Production rates, reliability and yields continue to improve, especially for finer products. By 4<sup>th</sup> quarter, when some improvements to the transfer systems fore and aft of the classifiers are completed, the two classifiers will operate simultaneously. This will potentially lift production rates up to and beyond the original nameplate rate of 25 tonnes per hour so as to build into continued sales growth.

WAK's safety record remains at an excellent level but the Company is continuously increasing awareness and attention to improved working conditions as the shifts and workforce expands.

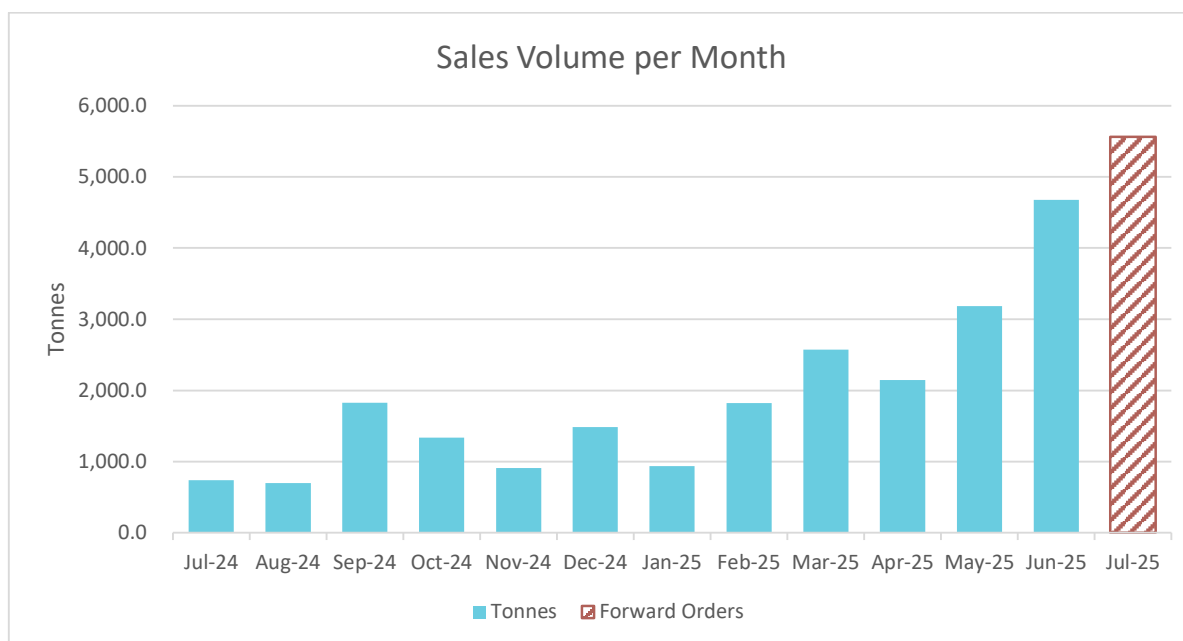
### **Sales**

In March, WAK's sales were \$1.01m (ex GST) being 4,677 tonnes. June capped off a record quarter with sales revenue of \$2.0m (ex GST) on volume of 9,786 tonnes (+ 84% from the previous best quarter).

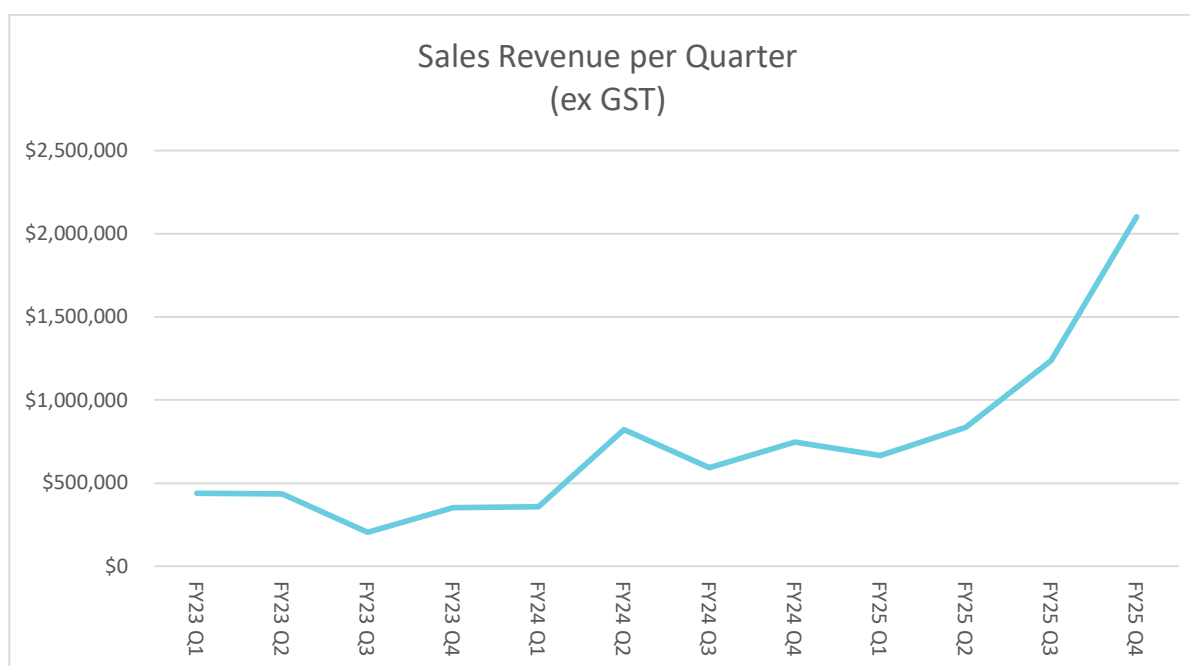
Current orders for July total 5,562 tonnes within a total forward order book of 12,911 tonnes as of the 1<sup>st</sup> July.

The Company is in the final stages of the development cycle for WAK's new paper market kaolin products. With samples of the new paper products being introduced to customers in July/August, WAK anticipates that in the coming quarter it can secure its first customer orders into this important segment of the kaolin market.

Monthly sales volumes for a rolling year and the quarterly sales revenues increase over the past 3 years are set out below.



*Monthly Kaolin Sales Volume (tonnes)*



*Quarterly Kaolin Sales Revenue*

**This announcement was authorised for market release by the Board of WA Kaolin Limited.**

For further information, please contact:

Alf Baker  
Managing Director  
[abaker@wakaolin.com.au](mailto:abaker@wakaolin.com.au)  
+61 419 314 283

### **Forward Looking Statements**

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