



ASX Announcement 4 July 2025

## Issue of Placement Shares, Conversion Shares and Cleansing Notice

Further to the announcement dated 30 June 2025, NH3 Clean Energy Limited ('NH3' or 'Company') advises that it has today completed the Placement and conversion of the Convertible Notes.

The Company has issued 71,817,413 fully paid ordinary Shares ('New Shares'), being 21,950,016 Shares (being, the 'Placement Shares') issued under the Company's capacity under ASX Listing Rule 7.1A and 49,867,397 Shares (being, the 'Conversion Shares') issued pursuant to the approval of Shareholders obtained at the Company's Annual General Meeting, held on Friday, 29 November 2024.

'Placement Shares' and 'Conversion Shares' have the meanings given to those terms in the Company's announcement dated 30 June 2025. The New Shares will rank equally with existing Shares of the Company.

Directors of the Company have subscribed for 1,716,633 Shares as part of the Placement ('Director Participation Shares'). The Director Participation Shares are subject to shareholder approval at an upcoming general meeting.

The Company now has 636,422,198 shares on issue following the allotment of the New Shares. Appendix 2As for the issue of each of the Placement Shares and the Conversion Shares above were issued today.

### Authorisation

This announcement has been authorised for release by the Board of Directors.

### Investor & Corporate Enquiries

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## Notice under Section 708A(5)(e) of the Corporations Act

Notice is hereby given under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as follows:

1. the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. sections 674 and 674A of the Corporations Act as it applies to the Company; and
3. as at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

