Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is
New announcement
1.5 Date of this announcement

2/7/2025

Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

June-2025

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description	+CDI Ratio
5EA : CHESS DEPOSITARY INTERESTS 10:1	10:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
14,703,540	14,787,540	-84,000

Reason for change:

Net transfers of securities between CDIs and

Common stock

as quoted / held on

Nasdaq

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD 378.35

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
10,144	10,144	0

ASX Security Code and Description

5EAAO : COMMON STOCK

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
18,547,485	18,520,085	27,400

Reason for change:

Net transfers between CDIs and Nasdaq (19,000 May 2025, 8,400 June 2025).

ASX Security Code and Description

5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
185,474,850	185,389,920	84,930

Reason for change:

84,000 increase due to transfers between CDIs and Nasdaq and Nasdaq (on CDI 10:1 basis). 930 increase due to shares issued pursuant to 3G lodged on ASX 26 June 2025.

ASX Security Code and Description

5EAAS : RESTRICTED SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
55,608	31,448	24,160

Reason for change:

58 decrease due to Restricted Stock Units converted into Common Stock pursuant to 3G lodged on ASX on 1 July 2025. 24,218 increase due to issuance of Restricted Share Units pursuant to 3G lodged on ASX on 2 July 2025.

ASX Security Code and Description

5EAAT : PERFORMANCE SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
22,801	22,899	-98

Reason for change:

98 decrease due to Performance Share Units that lapsed due to performance conditions not being met pursuant to 3H lodged on ASX 1 July 2025.

ASX Security Code and Description

5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 177.68

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
17,391	17,391	0

ASX Security Code and Description

5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 29.21

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
24,999	24,999	0

ASX Security Code and Description

5EAAY : OPTION EXPIRING 01-AUG-2027 EX USD 23.69

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
10,868	10,868	0

ASX Security Code and Description

5EAAZ : WARRANTS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
6,096,462	6,096,462	0

ASX Security Code and Description

5EAAAA : OPTION EXPIRING 21-MAY-2029 EX USD 6.27

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
583,085	583,085	0