



Announcement Summary

Entity name

BLUGLASS LIMITED

Date of this announcement

Tuesday July 01, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BLGAC	OPTION EXPIRING 31-MAY-2026 EX \$0.013	153,846,154	01/07/2025
BLGAB	OPTION EXPIRING 31-MAY-2026 EX \$0.013	19,500,000	01/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

BLUGLASS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

20116825793

**1.3 ASX issuer code**

BLG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/7/2025



## Part 2 - Issue details

---

### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Securities issued as part of Appendix 3B and Prospectus released to ASX on 1 May 2025.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities in an existing class**

**ASX +security code and description**

BLGAC : OPTION EXPIRING 31-MAY-2026 EX \$0.013

**Date the +securities the subject of this notification were issued**

1/7/2025

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The SPP shortfall attaching options are being issued as per Appendix 3B and Prospectus released on 1 May 2025. The Shareholders approved this issue at the the EGM which was held on 13 June 2025

---

Issue details

**Number of +securities**

153,846,154

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

These are attaching options to the SPP Shortfall Shares.

**Purpose of the issue**

To raise additional working capital

---

**Additional +securities in an existing class**

**ASX +security code and description**

BLGAB : OPTION EXPIRING 31-MAY-2026 EX \$0.013

**Date the +securities the subject of this notification were issued**

1/7/2025

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes



**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

These are being issued for nil consideration and are being issued as part of consideration for services provided as Lead Manager of the Placement.

Issue details

---

**Number of +securities**

19,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil consideration, as paid for services provided.

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Part 4 - +Securities on issue

---

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BLG : ORDINARY FULLY PAID	2,413,198,964

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BLGAC : OPTION EXPIRING 31-MAY-2026 EX \$0.013	545,639,233
BLGAL : PERFORMANCE RIGHTS	48,226,939
BLGAB : OPTION EXPIRING 31-MAY-2026 EX \$0.013	200,345,544
BLGAA : OPTION EXPIRING 28-FEB-2027 EX \$0.06	323,136
BLGAQ : OPTION EXPIRING 24-MAR-2026 EX \$0.12	4,000,000



Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

13/6/2025