

ASX ANNOUNCEMENT 1 JULY 2025

ASX:VTX

By Electronic Lodgement

Retraction- Slide 19 “Mining Mondays Presentation 30 June 2025”

Vertex Minerals Limited (ASX: VTX, “VTX”, “the Company”, or “Vertex”) released an announcement titled “Mining Mondays Presentation 30 June 2025” on 30 June 2025 (“Announcement”).

Slide 19 of the Announcement referred VTX’s preliminary feasibility study (“PFS”) announcement dated 26 February 2024 and titled “Updated Reward Gold Project PFS Delivers Stronger Economics”.

The Announcement reported materially more favourable economics than reported on 26 February 2024.

In the circumstances, the assumptions underpinning the original PFS have materially changed.

This means VTX cannot rely on Listing Rule 5.19 to streamline the original PFS in the Announcement to update the forecast financial information for the Hill End Gold Project (“Project”).

To present materially different forecast financial information, Vertex must comply with Listing Rule 5.17 (which, due to Listing Rule 5.17.2, requires a discussion of all material assumptions underpinning the production target considering the new Project economics).

VTX has not completed a revised PFS which re-assesses all the material assumptions underpinning the Project economics in a form that complies with Listing Rules 5.16 and 5.17.

As the forecast financial information in the Announcement was materially different from the PFS, the Company retracts the updated forecast financial information contained in Slide 19 of the Announcement.

Investors should not rely on Slide 19 of the Company’s market announcement dated 30 June 2025 and titled “Mining Mondays Presentation 30 June 2025” in making their investment decisions.

For and on behalf of Vertex Minerals Limited

Roger Jackson

EXECUTIVE CHAIRMAN

This announcement has been approved by the Vertex Executive Chairman

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