



Announcement Summary

Entity name
FELIX GOLD LIMITED

Announcement Type
New announcement

Date of this announcement
Friday June 27, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FXG	ORDINARY FULLY PAID	27,636,010	27/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FELIX GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

645790281

1.3 ASX issuer code

FXG

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-May-2025 10:19	New - Proposed issue of securities - FXG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

FXG : ORDINARY FULLY PAID

27/6/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

27,636,010

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.15500000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FXG : ORDINARY FULLY PAID	438,882,811
FXGO : OPTION EXPIRING 19-JUN-2026	16,190,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FXGAV : OPTION EXPIRING 06-JAN-2028 EX \$0.15	2,400,000
FXGAT : OPTION EXPIRING 16-JUN-2026 EX \$0.15	4,562,500
FXGAQ : OPTION EXPIRING 06-APR-2027 EX \$0.12	1,500,000
FXGAR : OPTION EXPIRING 06-APR-2027 EX \$0.15	500,000
FXGAW : OPTION EXPIRING 31-DEC-2028 EX \$0.20	3,125,000
FXGAX : OPTION EXPIRING 31-DEC-2028 EX \$0.25	3,125,000
FXGAZ : OPTION EXPIRING 31-DEC-2028 EX \$0.30	3,125,000
FXGAU : OPTION EXPIRING 14-AUG-2027 EX \$0.08	1,893,370