

# NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

**PERTH, AUSTRALIA; 24 JUNE 2025**: Hazer Group Ltd ("Hazer" or "the Company") (ASX: HZR) is pleased to advise that the Placement received strong support from existing shareholders and new institutional / sophisticated investors.. With the Board of Directors exercising its discretion to accept all applications, the Company has raised \$8.1 million before fees under the Placement (before costs) ("Placement") through the issue fully paid ordinary shares ("New Share") at an issue price of \$0.31 per New Share.

The Placement was completed through the issue of a total 22,798,551 New Shares on 20 and 24 June 2025, raising \$6.7 million. The second tranche pertaining to director commitments is expected to settle following receipt of shareholder approval at the annual general meeting.

The New Shares were issued utilising the Company's placement capacity under ASX Listing Rule 7.1 and will rank equally with existing Shares of the Company.

Pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Corporations Act"), the Company gives notice that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the *Corporations*Act 2001:
- (b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this Notice, the Company has complied with sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this Notice, there is no information:
  - that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (i) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

This announcement is authorised for release by the Board of the Company.

#### [ENDS]

For further information or investor enquiries, please contact:

### **Corporate Enquiries**

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## Media enquiries

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#### **About Hazer Group Ltd**

Hazer Group is an Australian technology company, driving global decarbonisation efforts with the commercialisation of the company's disruptive world-leading climate-tech. Hazer's advanced technology enables the production of clean and

economically competitive hydrogen and high-quality graphite, using a natural gas (or biogas) feedstock and iron-ore as the process catalyst.

#### **Hazer Group Limited - Social Media Policy**

Hazer Group Limited is committed to communicating with the investment community through all available channels. Whilst ASX remains the prime channel for market-sensitive news, investors and other interested parties are encouraged to follow Hazer on X (Twitter) (@hazergroupltd), LinkedIn, Facebook, and YouTube. Subscribe to HAZER NEWS ALERTS - visit our website at www.hazergroup.com.au and subscribe to receive HAZER NEWS ALERTS, our email alert service. HAZER NEWS ALERTS is the fastest way to receive breaking news about @hazergroupltd.

#### **Forward-looking Statements**

This announcement may contain certain "forward-looking statements" which may not have been based solely on historical facts but are based on the Company's current expectations about future events and results.

Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward-looking statements are subject to risks, uncertainties, assumptions, and other factors, which could cause actual results to differ materially to futures results expressed, projected, or implied by such forward looking statements.

The Company does not undertake any obligation to release publicly any revisions to any "forward-looking statements" to reflect events or circumstances after the date of this announcement, or to reflect the occurrence of unanticipated events, except as may be required under the applicable securities laws.









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