



Announcement Summary

Entity name

PINNACLE MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Sunday June 22, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PIMAC	OPTION EXPIRING 09-MAR-2025 RESTRICTED	4,750,000	Expiry of option or other convertible security without exercise or conversion	09/03/2025
PIMAD	OPTION EXPIRING 23-MAR-2025 RESTRICTED	4,500,000	Expiry of option or other convertible security without exercise or conversion	23/03/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PINNACLE MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

655033677

1.3 ASX issuer code

PIM

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/6/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PIMAC : OPTION EXPIRING 09-MAR-2025 RESTRICTED

Unquoted +equity securities that have ceased**Number of securities that have ceased**

4,750,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

9/3/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

PIMAD : OPTION EXPIRING 23-MAR-2025 RESTRICTED

Unquoted +equity securities that have ceased**Number of securities that have ceased**

4,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

23/3/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PIM : ORDINARY FULLY PAID	45,463,317
PIMO : OPTION EXPIRING 20-JUL-2026	20,687,634

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PIMAI : PERFORMANCE RIGHTS	4,140,000
PIMAG : OPTION EXPIRING 20-DEC-2026 EX \$0.16	1,200,000
PIMAH : PERFORMANCE OPTIONS	3,000,000
PIMAF : OPTION EXPIRING 04-MAY-2026 EX \$0.30	100,000
PIMAC : OPTION EXPIRING 09-MAR-2025 RESTRICTED	0
PIMAD : OPTION EXPIRING 23-MAR-2025 RESTRICTED	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.