



Announcement Summary

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**Entity name**

WAY 2 VAT LTD.

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 12, 2025

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
W2V	ORDINARY FULLY PAID	897,294	12/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

WAY 2 VAT LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ARBN

**Registration number**

637709114

**1.3 ASX issuer code**

W2V

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/6/2025



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

W2VAC : OPTION EXPIRING VARIOUS DATES RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

W2V : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

897,294

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

See section 8.5 of the IPO Prospectus dated 3 August 2021, which is available on the ASX at: <https://announcements.asx.com.au/asxpdf/20210915/pdf/450j3779p0hxgf.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

No

**Issue date**

12/6/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

897,294

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

ILS - New Israeli Sheqel

ILS 0.00100000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
W2VO : OPTION EXPIRING 28-FEB-2026	163,130,381
W2V : ORDINARY FULLY PAID	1,413,755,402

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
W2VAP : OPTION EXPIRING 14-AUG-2033 EX \$0.01	1,666,667
W2VAQ : OPTION EXPIRING 14-AUG-2033 EX \$0.02	1,666,667
W2VAR : OPTION EXPIRING 14-AUG-2033 EX \$0.03	1,666,666
W2VAS : OPTION EXPIRING 03-OCT-2033 EX \$0.01	12,666,000
W2VAT : OPTION EXPIRING 03-OCT-2033 EX \$0.02	12,667,000
W2VAU : OPTION EXPIRING 03-OCT-2033 EX \$0.03	12,667,000
W2VAV : OPTION EXPIRING 31-OCT-2033 EX \$0.01	2,333,333
W2VAW : OPTION EXPIRING 31-OCT-2033 EX \$0.02	2,333,333
W2VAX : OPTION EXPIRING 31-OCT-2033 EX \$0.03	2,333,334
W2VAD : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	20,593,275
W2VAC : OPTION EXPIRING VARIOUS DATES RESTRICTED	14,056,421
W2VAN : OPTION EXPIRING 23-JUN-2026 EX \$0.02	5,000,000
W2VAO : OPTION EXPIRING 23-JUN-2026 EX \$0.03	5,000,000





Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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