



Announcement Summary

Entity name

FELIX GOLD LIMITED

Date of this announcement

Wednesday June 04, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	\$0.20 Options Ex 31/12/28	3,125,000	03/06/2025
New class - code to be confirmed	\$0.25 Option Exp 31/12/28	3,125,000	03/06/2025
New class - code to be confirmed	\$0.30 Options Exp 31/12/28	3,125,000	03/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FELIX GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

645790281

1.3 ASX issuer code

FXG

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of options as approved by shareholders on 12 May 2025.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

\$0.20 Options Ex 31/12/28

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

31/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FXG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of options as approved by shareholders on 12 May 2025.



Issue details

Number of +securities

3,125,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities**Purpose of the issue**

To pay for services rendered

Additional Details**New +securities****ASX +security code****+Security description****+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

3/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

31/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FXG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the**



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of options as approved by shareholders on 12 May 2025.

Issue details

Number of +securities

3,125,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of options as approved by shareholders on 12 May 2025.

Purpose of the issue

To pay for services rendered

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

\$0.30 Options Exp 31/12/28

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

31/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FXG : ORDINARY FULLY PAID



Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of options as approved by shareholders on 12 May 2025.

Issue details

Number of +securities

3,125,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of options as approved by shareholders on 12 May 2025.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FXG : ORDINARY FULLY PAID	410,947,796
FXGO : OPTION EXPIRING 19-JUN-2026	16,190,000

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FXGAV : OPTION EXPIRING 06-JAN-2028 EX \$0.15	2,400,000
FXGAT : OPTION EXPIRING 16-JUN-2026 EX \$0.15	4,562,500
FXGAQ : OPTION EXPIRING 06-APR-2027 EX \$0.12	1,500,000
FXGAR : OPTION EXPIRING 06-APR-2027 EX \$0.15	500,000
FXGAU : OPTION EXPIRING 14-AUG-2027 EX \$0.08	1,893,370
New class - code to be confirmed : \$0.20 Options Ex 31/12/28	3,125,000
New class - code to be confirmed : \$0.25 Option Exp 31/12/28	3,125,000
New class - code to be confirmed : \$0.30 Options Exp 31/12/28	3,125,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14