

**ASX Announcement**

4 June 2025

**CLEANSING STATEMENT**

**Patriot Resources Limited** (“Patriot”, “PAT” or the “Company”) advises that it has issued the following fully paid ordinary shares (Shares) in the Company:

- 31,604,490 Shares pursuant to its Share Placement at \$0.06 per Share announced on 26 May 2025.
- 2,000,000 Shares pursuant for the consideration of Kitumba 27715 as approved at the General Meeting held on the 29 April 2025.

Please refer to the Appendix 2A’s lodged 2 June 2025 which contains further details on the Shares issued.

**Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001**

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) the Company is providing notice under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii. section 674 of the Corporations Act;
- d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed to the Company.

**This announcement has been approved by the Board of Directors.**

**For further information, please contact:**

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