



Announcement Summary

Entity name

GOLDEN MILE RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Tuesday May 20, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
G88AL	OPTION EXPIRING 19-MAY-2025 EX \$0.10	2,000,000	Expiry of option or other convertible security without exercise or conversion	19/05/2025
G88AM	OPTION EXPIRING 19-MAY-2025 EX \$0.15	2,000,000	Expiry of option or other convertible security without exercise or conversion	19/05/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

GOLDEN MILE RESOURCES LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

614538402

1.3 ASX issuer code

G88

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/5/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

G88AL : OPTION EXPIRING 19-MAY-2025 EX \$0.10

Unquoted +equity securities that have ceased**Number of securities that have ceased**

2,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

19/5/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

G88AM : OPTION EXPIRING 19-MAY-2025 EX \$0.15

Unquoted +equity securities that have ceased**Number of securities that have ceased**

2,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

19/5/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G88OA : OPTION EXPIRING 30-JUN-2025	43,536,709
G88 : ORDINARY FULLY PAID	544,247,855

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G88AU : OPTION EXPIRING 22-JAN-2028 EX \$0.02	8,000,000
G88AV : OPTION EXPIRING 20-MAR-2028 EX \$0.02	70,512,500
G88AS : CLASS A PERFORMANCE RIGHTS EXPIRING 22-JAN-2029	7,700,000
G88AT : CLASS B PERFORMANCE RIGHTS EXPIRING 22-JAN-2029	7,700,000
G88AO : OPTION EXPIRING 08-SEP-2026 EX \$0.125	5,000,000
G88AN : OPTION EXPIRING 08-SEP-2025 EX \$0.10	8,000,000
G88AQ : OPTION EXPIRING 30-JUN-2026 EX \$0.10	15,000,000
G88AR : OPTION EXPIRING 17-NOV-2026 EX \$0.08	4,500,000
G88AL : OPTION EXPIRING 19-MAY-2025 EX \$0.10	0
G88AM : OPTION EXPIRING 19-MAY-2025 EX \$0.15	0
G88AP : OPTION EXPIRING 28-FEB-2026 EX \$0.05	12,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

