

**ASX Release**

15 May 2025

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

**VHM Limited (ASX: VHM) (the “Company”)** is hereby giving notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”).

The Company issued 33,000,000 fully paid ordinary shares (“**Shares**”) at \$0.25 per Share to institutional investors as announced to the market on 12 May 2025. An Appendix 2A with respect to the issue of the Shares was lodged by the Company on 14 May 2025.

The Company confirms that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

**ENDS**

This announcement is approved by the VHM Limited Board of Directors.

**For Further Information Contact:**

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**About VHM Limited (ASX: VHM)**

<https://www.vhmltd.com.au>