



Announcement Summary

Name of entity
TELSTRA GROUP LIMITED

Announcement type
Update announcement

Type of update
Daily buy-back notification

Date of this announcement
1/5/2025

Reason for update

Daily buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back
TLS : ORDINARY FULLY PAID

The type of buy-back is:
On market buy-back

Total number of +securities bought back before previous day
132,843,404

Total number of +securities bought back on previous day
1,644,879

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TELSTRA GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

56650620303

1.3 ASX issuer code

TLS

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Daily buy-back notification

1.4b Reason for update

Daily buy-back notification

1.4c Date of initial notification of buy-back

20/2/2025

1.4d Date of previous announcement to this update

30/4/2025

1.5 Date of this announcement

1/5/2025

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

TLS : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

11,554,427,353

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

No

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Barrenjoey Markets Pty Limited

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No



Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

12/3/2025

3C.3 Proposed buy-back end date

31/12/2025

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Telstra intends to buy back its fully paid ordinary shares of up to approximately \$750 million in value (rather than a specific number of shares). Telstra will only buy back shares at such time and in such circumstances as are considered beneficial to its efficient capital management. It reserves the right to suspend or terminate the buy-back at any time.

**Part 4 - Daily buy-back notification**

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

4.1 Date of this notification

1/5/2025

4.2 Previous day on which +securities were bought back

1/5/2025

	Before previous day	On previous day
4.3 Total number of +securities bought back, or in relation to which acceptances have been received	132,843,404	1,644,879
4.4 Total consideration paid or payable for the +securities	AUD 573,181,334.94000	AUD 7,433,225.01000
4.5 Highest price paid	AUD 4.52000000	AUD 4.52000000
	Date highest price was paid:	
	30/4/2025	
4.6 Lowest price paid	AUD 4.07000000	AUD 4.51000000
	Date lowest price was paid:	
	12/3/2025	

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 4.70000000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day