



Ausmon Resources Limited
ABN 88 134 358 964
Suite 1312, 87-89 Liverpool Street
Sydney NSW 2000, Australia
PO Box 20188, World Square, NSW 2002
T: +61 2 9264 6288
E: office@ausmonresources.com.au
W: www.ausmonresources.com.au



21 March 2025

ASX Market Announcements

RESULTS OF SHARE PURCHASE PLAN OF SHARES AND PLACEMENT OF SHORTFALL SHARES

Ausmon Resources Limited ("Company") is pleased to announce the following:

1. The Share Purchase Plan ("SPP") dated 18 February 2025 closed on 18 March 2025 and raised \$310,500 for 172,500,003 fully paid ordinary shares at \$0.0018 per share applied by eligible shareholders.

The new shares under the SPP will be issued and allotted to eligible applicants on 25 March 2025. The anticipated date for commencement of normal trading of the new shares is 26 March 2025. Holding statements are anticipated to be dispatched on 2 April 2025.

2. 48,986,112 shares of the 127,499,997 shortfall shares from the SPP have been placed with unrelated parties who are sophisticated or other investors who do not require a disclosure document at \$0.0018 per share. This placement raised a total of \$88,175 and the shares will be issued and allotted on 25 March 2025. These shares will be issued under the Company's existing Listing Rule 7.1 capacity.

Authorised by:

Eric Sam Yue

Executive Director/Company Secretary

Contact: 02 9264 6988

Email: office@ausmonresources.com.au



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