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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



AIA Group Limited

友邦保險控股有限公司

(Incorporated in Hong Kong with limited liability)

Stock Codes: 1299 (HKD counter) and 81299 (RMB counter)

CNY1,000,000,000 2.88 per cent. Subordinated Dated Securities due 2036 (to be consolidated and form a single series with the CNY2,500,000,000 2.88 per cent.

**Subordinated Dated Securities due 2036 issued on 30 April 2026 and the CNY500,000,000 2.88 per cent. Subordinated Dated Securities due 2036 issued on 12 June 2026)
(Stock code: 85121)**

**under the U.S.\$18,000,000,000 Global Medium Term Note and Securities Programme
(the "Programme")**

Dealer

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the CNY1,000,000,000 2.88 per cent. Subordinated Dated Securities due 2036 (the "**New Securities**") (to be consolidated and form a single series with the CNY2,500,000,000 2.88 per cent. Subordinated Dated Securities due 2036 issued on 30 April 2026 and the CNY500,000,000 2.88 per cent. Subordinated Dated Securities due 2036 issued on 12 June 2026 (the "**Original Securities**", and together with the New Securities, the "**Securities**")) issued under the Programme of AIA Group Limited (the "**Issuer**") by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 20 March 2026 as supplemented by the supplemental offering circular dated 21 August 2026 in relation to the Programme and the pricing supplement dated 24 September 2026 in relation to the New Securities. The listing of and permission to deal in the New Securities are expected to become effective on 2 October 2026.

Hong Kong, 30 September 2026

As at the date of this announcement, the board of directors of the Issuer comprises:

Independent Non-executive Chairman and Independent Non-executive Director:

Sir Mark Edward TUCKER

Executive Director, Group Chief Executive and President:

Mr. LEE Yuan Siong

Independent Non-executive Directors:

Sir Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Dr. Narongchai AKRASANEE, Mr. Cesar Velasquez PURISIMA, Ms. Mari Elka PANGESTU, Mr. ONG Chong Tee, Ms. Nor Shamsiah MOHD YUNUS, Ms. Shulamite N K KHOO and Mr. KU Man