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Youzan Technology Limited

有贊科技有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8083)

POSITIVE PROFIT ALERT

This announcement is made by Youzan Technology Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of The Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 (the “**Year 2025**”) and other information currently available to the Board, the Group is expected to record in the Year 2025:

- (i) a net profit in the range of approximately RMB154 million to RMB164 million for the Year 2025, compared with a net loss of RMB166 million for the corresponding period in 2024, achieving a turnaround to profitability; and
- (ii) the net profit of the Group for the Year 2025 was primarily attributable to (a) a slight year-on-year increase in revenue of approximately 2.7% to 3.5% as compared with corresponding period in 2024 (2024: approximately RMB1,442 million); (b) a significant decrease in the amount of equity-settled share-based payments to approximately RMB19 million in 2025 (2024: approximately RMB174 million); and (c) the absence of amortisation of intangible assets in 2025 (2024: approximately RMB80 million).

As of the date of this announcement, the Group is in the process of finalizing its consolidated financial information for the Year 2025. The information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the information currently available including the unaudited consolidated management accounts of the Group for the Year 2025. Such consolidated management accounts have not yet been audited by the Company's auditors and shall be subject to finalization and necessary adjustments (if any). Shareholders and potential investors of the Company are advised to carefully read the announcement on the Group's annual results for the Year 2025, which is expected to be published on 12 March 2026.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Youzan Technology Limited
Zhu Ning
Chairman

Hong Kong, 2 March 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhu Ning and Mr. Yu Tao; and four independent non-executive Directors, namely Dr. Fong Chi Wah, Mr. Deng Tao, Mr. Li Shaojie and Ms. Li Qingyang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its publication and on the Company's website at www.youzan.com.