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SHANGHAI ELECTRIC GROUP COMPANY LIMITED

上海電氣集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02727)

VOLUNTARY ANNOUNCEMENT

BRIEFING SESSION ON THE INTERIM RESULTS FOR THE YEAR 2024

This announcement is made by Shanghai Electric Group Company Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company published 2024 Interim Report of the Company on the website of Shanghai Stock Exchange (www.sse.com.cn) on 31 August 2024. In order to present to the investors with a more comprehensive and in-depth understanding of its operating results and financial position for the first half of 2024, the Company plans to hold the briefing session on the interim results for the Year 2024 on 18 September 2024, and interact with investors in regard to their concern.

I. TYPE OF THE BRIEFING SESSION

The investor briefing session will be convened via online interaction. The Company will interact and communicate with investors on the details of its operating results and financial indicators for the first half of 2024 and answer questions of common concern from the investors within the scope of disclosable information.

II. TIME AND LOCATION OF THE BRIEFING SESSION

Time of the briefing session: from 10:00 to 11:00 on Wednesday, 18 September 2024

Location of the briefing session: SSE Roadshow Center (<https://roadshow.sseinfo.com/>)

Way of convening the briefing session: online interaction at SSE Roadshow Center

III. PARTICIPANTS OF THE BRIEFING SESSION

Dr. WU Lei, the chairman of the board of directors and executive director of the Company

Ms. FU Min, the chief financial officer and secretary to the board of directors (performing duty) of the Company

Dr. XU Jianxin, the independent non-executive director of the Company

IV. INVESTORS' PARTICIPATION

1. Investors may participate in the briefing session by visiting SSE Roadshow Center (<https://roadshow.sseinfo.com/>) from 10:00 to 11:00 on Wednesday, 18 September 2024.
2. Investors may submit questions through logging in to the homepage of the SSE Roadshow Center website, clicking the column of "Pre-solicitation of questions" (<https://roadshow.sseinfo.com/questionCollection.do>) and selecting this event or sending email to the Company (ir@shanghai-electric.com) from Monday, 9 September 2024 to Friday, 13 September 2024 (before 16:00). The Company will answer questions of common concern of investors during the briefing session.

V. CONTACT PERSON AND CONTACT METHODS

Contact person: WU Linshan

Telephone: 021-3469 5780

E-mail: ir@shanghai-electric.com

VI. OTHER MATTERS

After the investor briefing session, investors may check the convening and main contents of the investor briefing session through SSE Roadshow Center (<https://roadshow.sseinfo.com/>).

By order of the Board

Shanghai Electric Group Company Limited

WU Lei

Chairman of the Board

Shanghai, the PRC, 6 September 2024

As at the date of this announcement, the executive directors of the Company are Dr. WU Lei and Mr. ZHU Zhaokai; the non-executive directors of the Company are Mr. SHAO Jun and Ms. LU Wen; and the independent non-executive directors of the Company are Dr. XI Juntong, Dr. XU Jianxin and Dr. LIU Yunhong.

** For identification purposes only*