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巨濤海洋石油服務有限公司

Jutal Offshore Oil Services Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 03303)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 7 March 2024 (the “**Announcement**”) relating to the completion of the Placing of new Shares under the General Mandate. Unless otherwise stated, defined terms used herein shall have the same meaning as defined in the Announcement.

The Board wishes to clarify that, there were inadvertent typographical errors in the table of shareholding structure of the Company under the section headed “Effects on Shareholding Structure” on page two of the Chinese version of the Announcement: (i) the number of Shares held by other public Shareholders immediately before, and immediately upon, completion of the Placing should be “735,137,000” instead of “735,117,000”; and (ii) the total number of Shares immediately upon completion of the Placing should be “2,131,598,389” instead of “2,181,598,389”.

Save as disclosed in this announcement, all information set out in the English and Chinese version of the Announcement remains unchanged.

By order of the Board
Jutal Offshore Oil Services Limited
Wang Lishan
Chairman

Hong Kong, 8 March 2024

As at the date of this announcement, the executive directors are Mr. Wang Lishan (Chairman), Mr. Cao Yunsheng and Mr. Zhao Wuhui, and the independent non-executive directors are Ms. Choy So Yuk, Mr. Tam Kin Yip, Mr. Cheung Ngar Tat Eddie and Mr. Zhang Hua.