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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(the “Bank”)

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 939)

U.S.\$2,000,000,000 Tier 2 Dated Capital Bonds due 2032 (the “Bonds”)

(Stock Code: 4432)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CCB International

**China International
Capital Corporation**

Citigroup

Deutsche Bank

Joint Bookrunners and Joint Lead Managers

**China Construction
Bank (Asia)**

**China Construction
Bank (Europe) S.A.**

CCB Singapore

BNP PARIBAS

CLSA

Crédit Agricole CIB

HSBC

Standard Chartered Bank

Pursuant to the approval by the first extraordinary general meeting of 2020 of the Bank, and approvals by the China Banking and Insurance Regulatory Commission and the People’s Bank of China, the Bank issued the Bonds offshore on 21 January 2022. The Bonds have a tenor of 10 years with fixed interest rate. The Bank has a conditional right to redeem the Bonds at the end of the fifth year. The Bonds have an initial fixed interest rate of 2.85 per cent. per annum from and including 21 January 2022 to but excluding 21 January 2027. The interest rate from and including 21 January 2027 to but excluding 21 January 2032 will be determined in accordance with the terms and conditions of the Bonds set out in the offering circular dated 13 January 2022 (the “**Offering Circular**”).

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the Offering Circular. The listing of, and permission to deal in, the Bonds is expected to become effective on 24 January 2022.

By Order of the Board of Directors
China Construction Bank Corporation
Wang Jiang
Vice Chairman, Executive Director and President

21 January 2022

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli and Mr. Wang Jiang; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang; and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen and Mr. Leung Kam Chung, Antony.