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This document is the Form of Acceptance referred to in the scheme document addressed to the Scheme Shareholders and the Option Holders dated 17 November 2021 (the "Scheme Document") for use by the Option Holders to declare their choice in respect of the Option Offer. You should read it in conjunction with the Scheme Document and the Option Offer Letter dated 17 November 2021 in relation to the Option Offer.

Terms defined in the Scheme Document have the same meanings in this Form of Acceptance.

**Ocean Ease Global Limited**

*(Incorporated in the British Virgin Islands with limited liability)*



**Hop Hing Group Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 47)**

**(1) PROPOSAL FOR THE PRIVATISATION OF  
HOP HING GROUP HOLDINGS LIMITED BY  
OCEAN EASE GLOBAL LIMITED BY WAY OF  
A SCHEME OF ARRANGEMENT UNDER SECTION 86 OF  
THE COMPANIES ACT OF THE CAYMAN ISLANDS  
(2) OPTION OFFER**

**OPTION OFFER FORM OF ACCEPTANCE**

If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult a licensed securities dealer, or other registered institution in securities, a bank manager, solicitor, professional accountant or other professional advisor.

You should return the completed Form of Acceptance to **the Offeror, care of the Company at Flats E & F, 2/F, Hop Hing Building, 9 Ping Tong Street East, Tong Yan San Tsuen, Yuen Long, New Territories, Hong Kong for the attention of the Company Secretary of the Company and marked "Hop Hing Group Holdings Limited — Option Offer" by no later than 4:00 p.m. on Tuesday, 25 January 2022** (or such other date and time as may be notified to the Option Holders by or on behalf of the Offeror and the Company or by way of joint announcement by the Offeror and the Company on the respective websites of the Stock Exchange and the Company).

Before returning the Form of Acceptance, please ensure that you have completed and signed the Form of Acceptance and that your signature has been witnessed.

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To: **The Offeror and the Company**

With reference to the Option Offer made by the Offeror dated 17 November 2021, I hereby declare my choice in respect of the Option Offer by ticking the relevant box below in respect of ALL the Share Options that I hold as at the Scheme Record Date on the terms and subject to the conditions set out in the Option Offer Letter <sup>(Notes 1 and 4)</sup>.

<b>ACCEPT</b>	
<b>REJECT</b>	

As to payment of the Option Offer Price to me, I hereby agree that the relevant cheque shall be sent to me by ordinary post at my following correspondence address:

<b>Option Holder(s) name(s) and address(es) in full (EITHER TYPE- WRITTEN OR WRITTEN IN BLOCK LETTERS)</b>	Surname(s) or company name(s)	Forename(s)
	Correspondence address	
	Telephone number	
<b>CONSIDERATION</b>	HK\$0.001 in cash for cancellation of each Share Option	

By signing and returning this Form of Acceptance, I:

- (a) confirm that I have read, understood and agreed to the terms and conditions of the Option Offer (including, without limitation, those set out in the Option Offer Letter and this Form of Acceptance), and that I have received and read the Scheme Document and the Option Offer Letter;
- (b) warrant and confirm that each Share Option in respect of which I accept the Option Offer is valid and subsisting, free from all liens, charges, mortgages and third party interests of any nature whatsoever and I acknowledge that any option certificate or documents in respect of such Share Option shall become void once that Share Option has been cancelled as a result of my acceptance of the Option Offer pursuant to this Form of Acceptance;
- (c) acknowledge and agree that I cease to have any rights or obligations, and waive all rights and claims against any party (including the Offeror and the Company), in respect of all the Share Options I hold in respect for which I accept the Option Offer, and that all rights and obligations under all such Share Options will be cancelled;
- (d) confirm that the decisions which I have made on this Form of Acceptance cannot be withdrawn or altered;
- (e) confirm that all laws and requirements applicable to my decision made on this Form of Acceptance have been complied with;
- (f) authorise the Offeror, the Company, UBS and/or such person or persons as any of them may direct to do all acts and things and to complete, amend and execute any document on my behalf as may be necessary or desirable to give effect to or in connection with the acceptance I have made on this Form of Acceptance, and I hereby undertake to execute any further assurance that may be required in respect of such acceptance; and
- (g) undertake to confirm and ratify any action properly or lawfully taken on my behalf by any attorney appointed by or pursuant to the Option Offer Letter or this Form of Acceptance.

This Form of Acceptance shall be governed by and construed in accordance with the laws of Hong Kong.

Signature of Option Holder: \_\_\_\_\_<sup>(Note 2)</sup>      Witness' Signature: \_\_\_\_\_<sup>(Note 3)</sup>

Name of Option Holder: \_\_\_\_\_      Witness' Name: \_\_\_\_\_

Option Holder's Identity Card/  
Passport Issuing Country/  
Region and Number <sup>(Note 5)</sup>: \_\_\_\_\_      Witness' Identity Card/  
Passport Issuing Country/  
Region and Number <sup>(Note 5)</sup>: \_\_\_\_\_

Date: \_\_\_\_\_

*Notes:*

1. This Form of Acceptance is subject to the terms and conditions of the Option Offer as set out in the Option Offer Letter sent by the Offeror dated 17 November 2021 in relation to the Option Offer. The Option Offer is made in respect of all your vested and unvested Share Options that you hold as at the Scheme Record Date, in respect of which the underlying Shares are not registered in your name (or in the name of your nominee holding for your behalf) as at the Scheme Record Date.
2. Please sign at the place indicated to signify your choice in respect of the Option Offer and/or insert the date of signing. If you fail to sign and return the Form of Acceptance to the Offeror as instructed above and in this Form of Acceptance, you will be treated as not having accepted the Option Offer in respect of all of the Share Options you hold as at the Scheme Record Date notwithstanding completion of the other parts of this Form of Acceptance. However, the delivery of this Form of Acceptance, duly signed, may, if the Offeror determines it appropriate, be as effective as if it were duly completed and received notwithstanding that it is not completed or received strictly in accordance with the instructions set out in this Form of Acceptance and the Option Offer Letter.
3. The witness must be physically present when you sign this Form of Acceptance. The witness should be an individual but should not be a close relative of yours, a minor, a bankrupt or a person of unsound mind.
4. You are recommended to consult your professional adviser if you are in any doubt as to the taxation implications of the Option Offer and, in particular, whether the receipt of the Option Offer Price under the Option Offer will make you liable to taxation in Hong Kong or in other jurisdictions. If you are not resident in Hong Kong, the acceptance of the Option Offer or the receipt of the Option Offer Price for acceptance of the Option Offer may be subject to the laws of the relevant jurisdiction in which you are located. You should inform yourself about and observe any applicable legal and regulatory requirements. If you wish to accept the Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws of your own jurisdiction in connection therewith, including the obtaining of any governmental or exchange control or other consents which may be required, or the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due in such jurisdiction.
5. Please delete as appropriate.